



Model Driven Solutions
Where Business Meets Technology

A division of Data Access Technologies, Inc.

FMEA: An executable services oriented enterprise
architecture for financial management

OMG's Maximizing BPM Investments with SOA Workshop

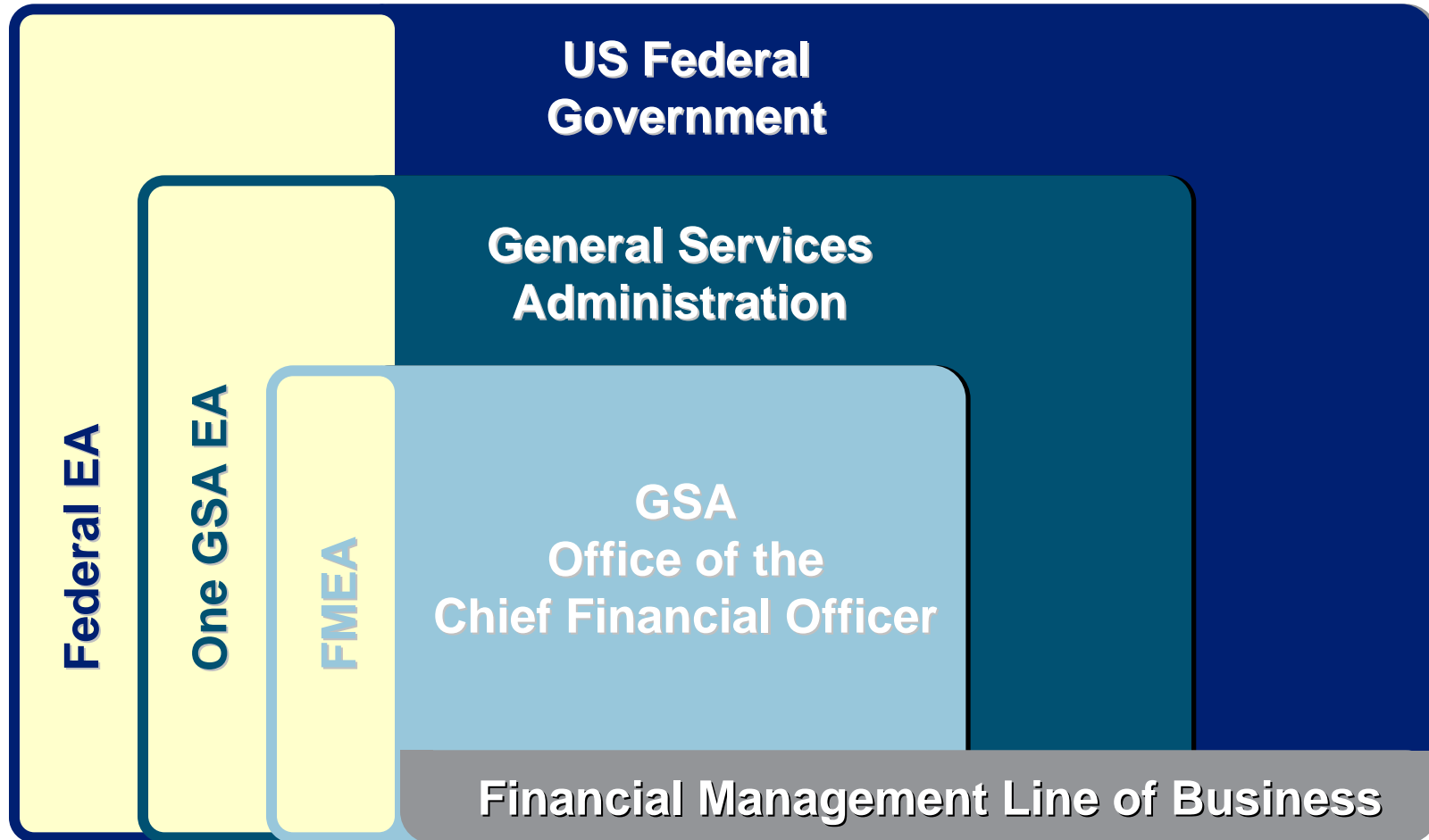
Cory Casanave

cory-c (at) modeldriven.com

January 2008

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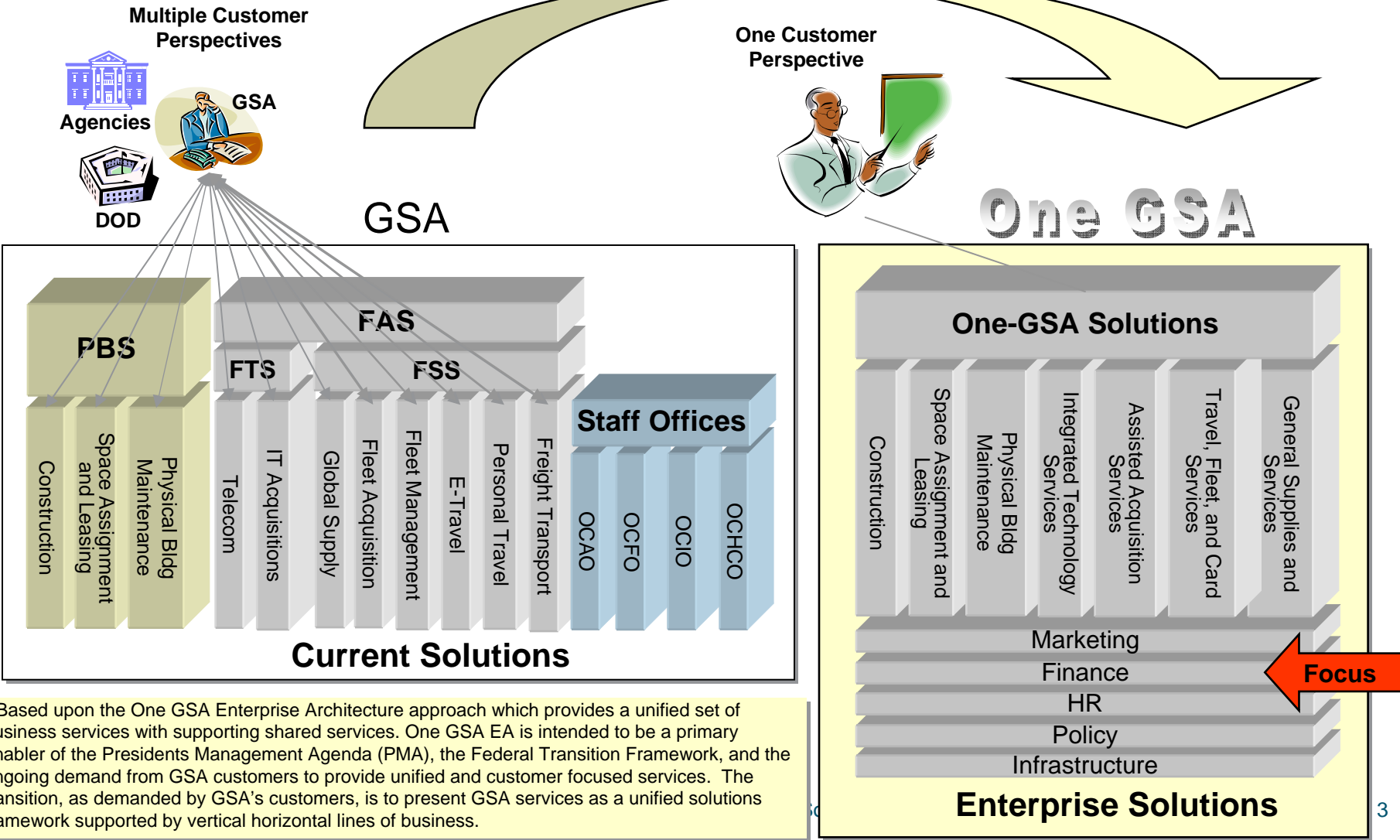
FMEA in Context



U.S. GSA Transition To A Federated Environment*



Enterprise Integration Maturity



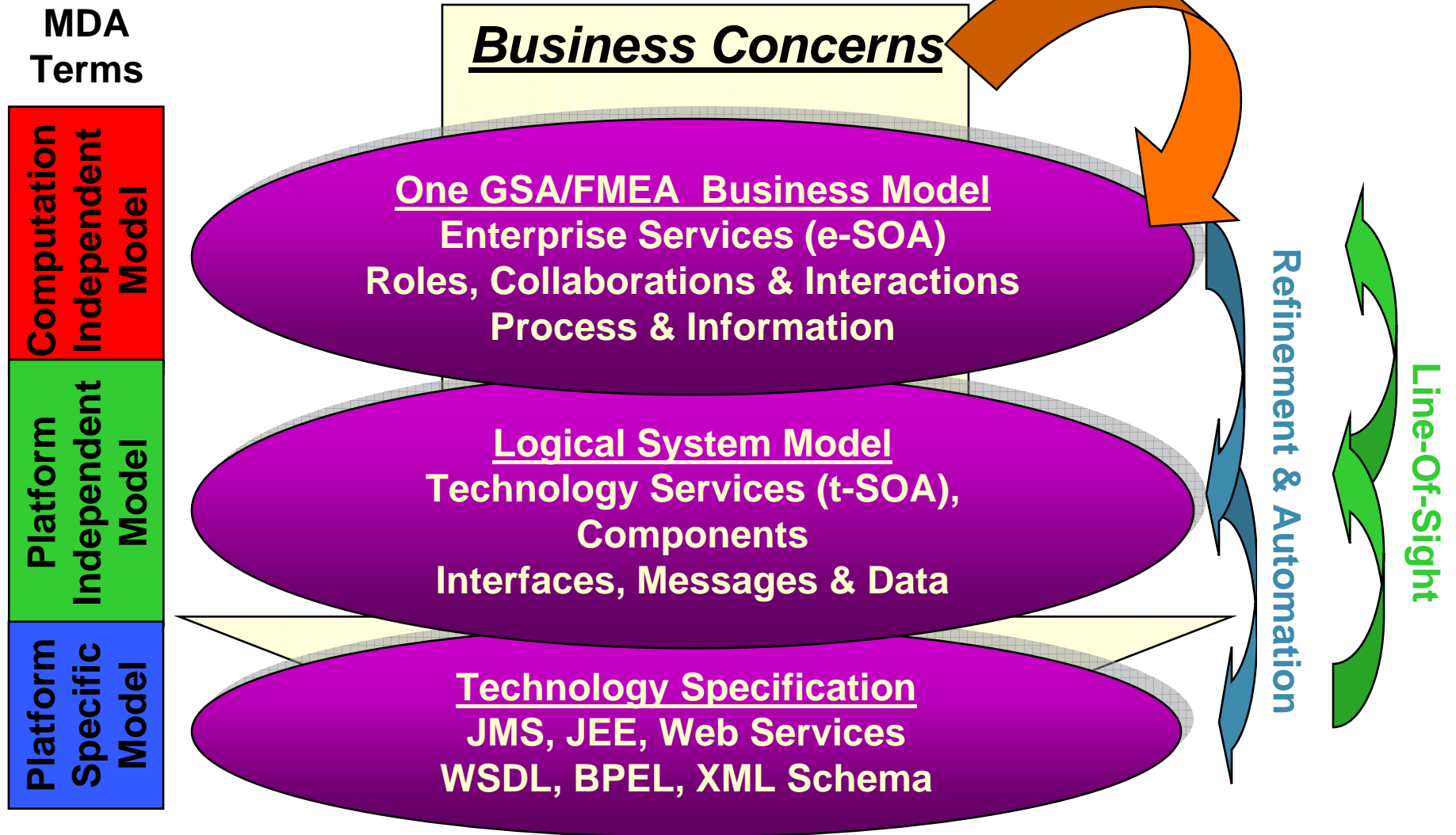
* Based upon the One GSA Enterprise Architecture approach which provides a unified set of business services with supporting shared services. One GSA EA is intended to be a primary enabler of the Presidents Management Agenda (PMA), the Federal Transition Framework, and the ongoing demand from GSA customers to provide unified and customer focused services. The transition, as demanded by GSA's customers, is to present GSA services as a unified solutions framework supported by vertical horizontal lines of business.

Approach

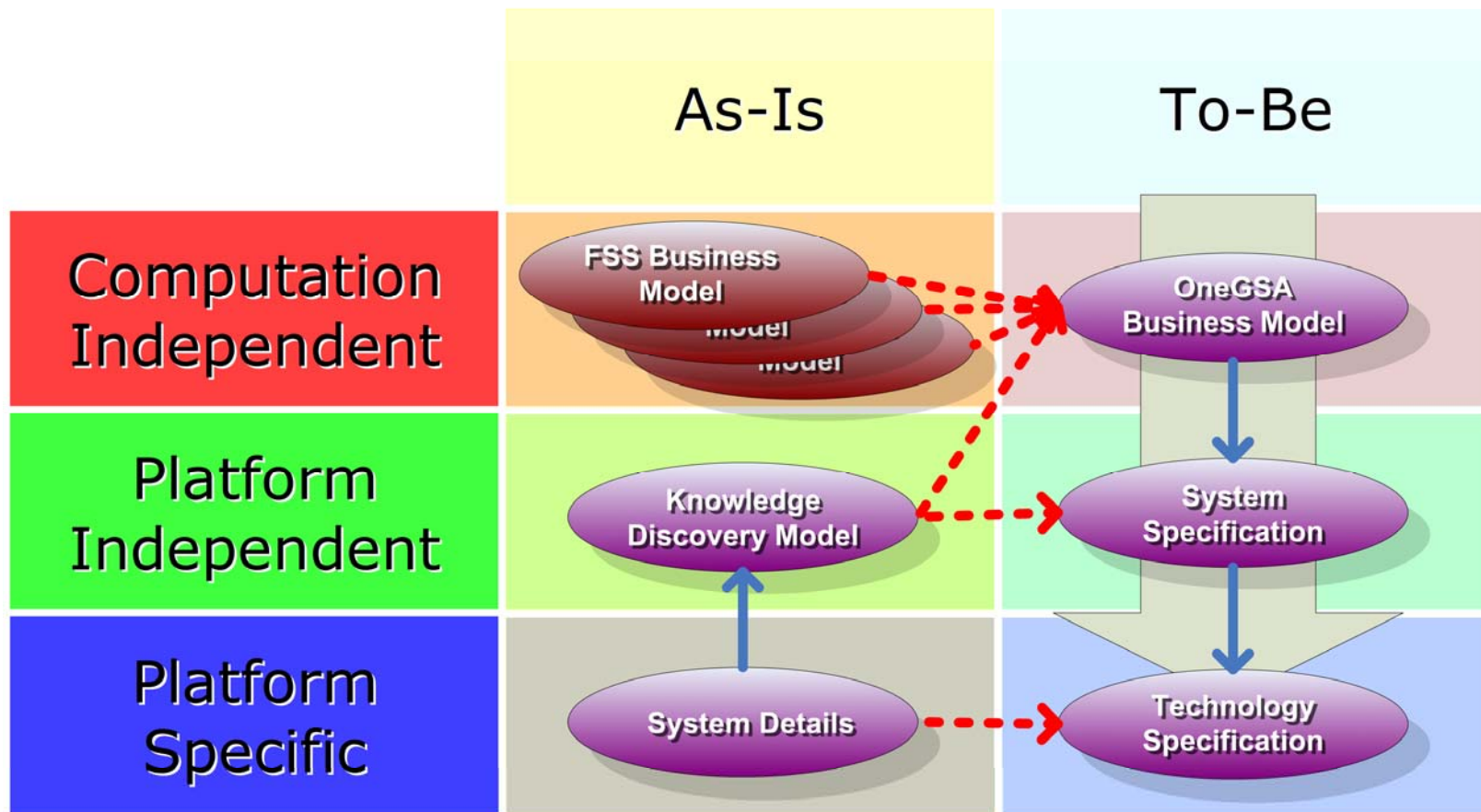


- Business focus, facilitated with technology
- Services Oriented Architecture (SOA) at both the business and technical level
- Described with Collaborative Role Interactions, Processes and Information models based on OMG standards
- Model Driven Architecture (MDA) to connect the business and technical architectures
- JEE, JMS & Web services as the technical interface to the line of business
- Tools Used
 - Magic draw UML
 - ModelDriven.org (open source project) for MDA provisioning
 - Eclipse
 - jBoss suite

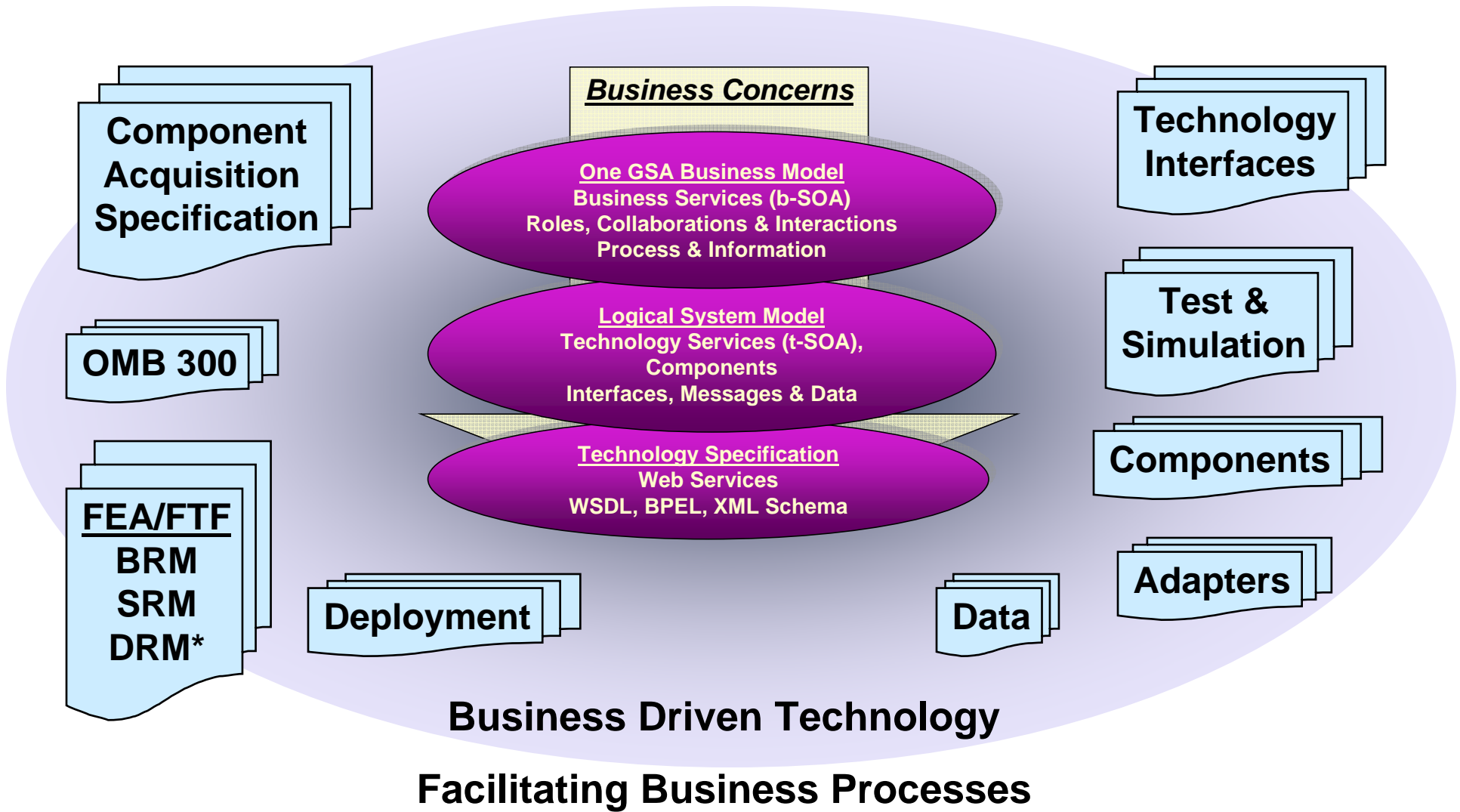
Business Focus Using Model Driven Architecture



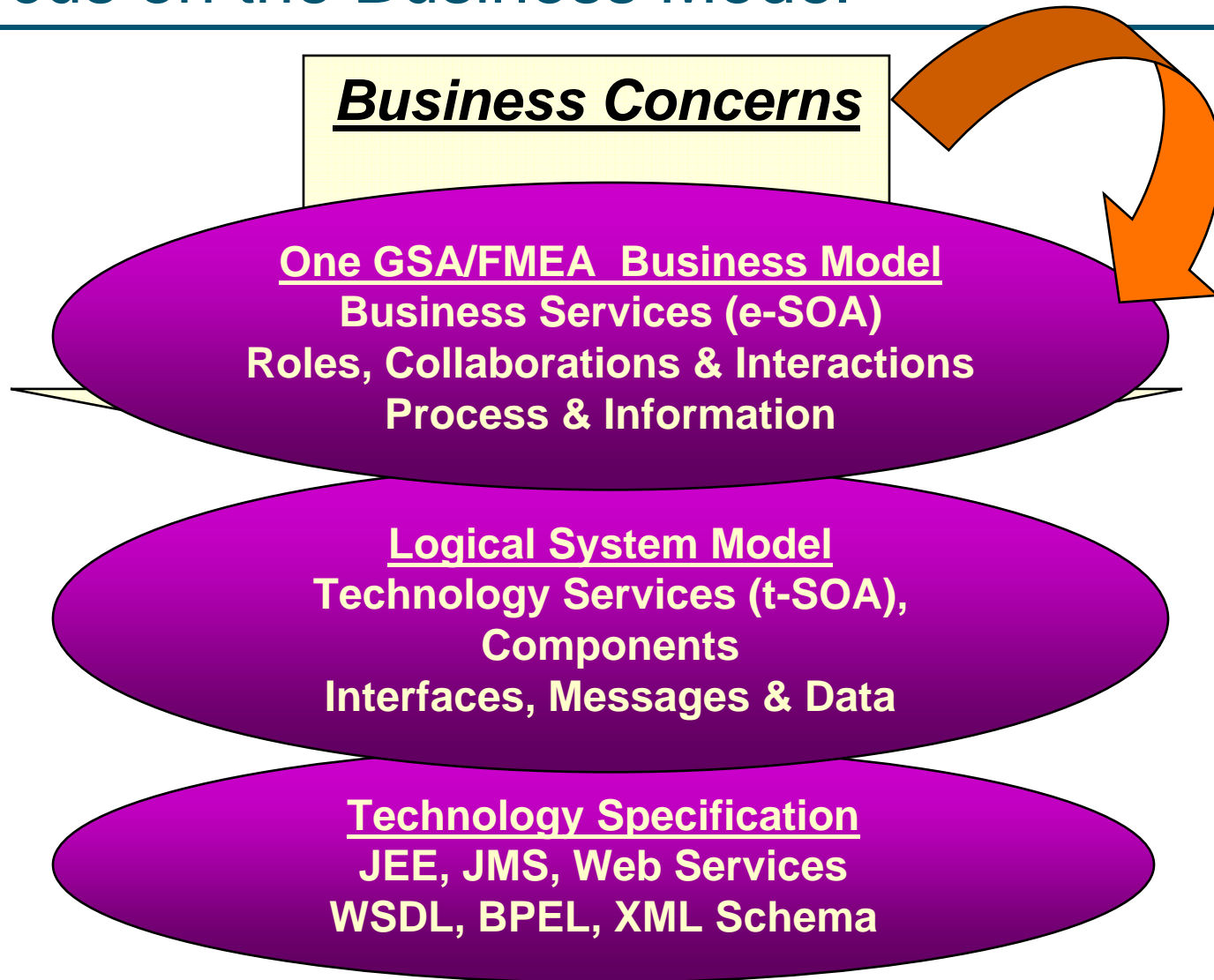
Incorporating Legacy Analysis



Value derived from the architecture



Focus on the Business Model



The enterprise as services



- Think about the enterprise as a set of interacting roles providing and using services to enable agility, cost savings and an effective transition framework
- **Externally**
 - The enterprise is part of the global supply chain, providing services to customers and using the services of suppliers
- **Internally**
 - Consider parts of the enterprise as providing services to other parts of the enterprise, and in term using the service of others
 - Like everything was outsourced as a service, it just happens to be done inside the organization.
- Business is modeled in terms of interacting roles – providing and using services – the essential concepts of enterprise SOA

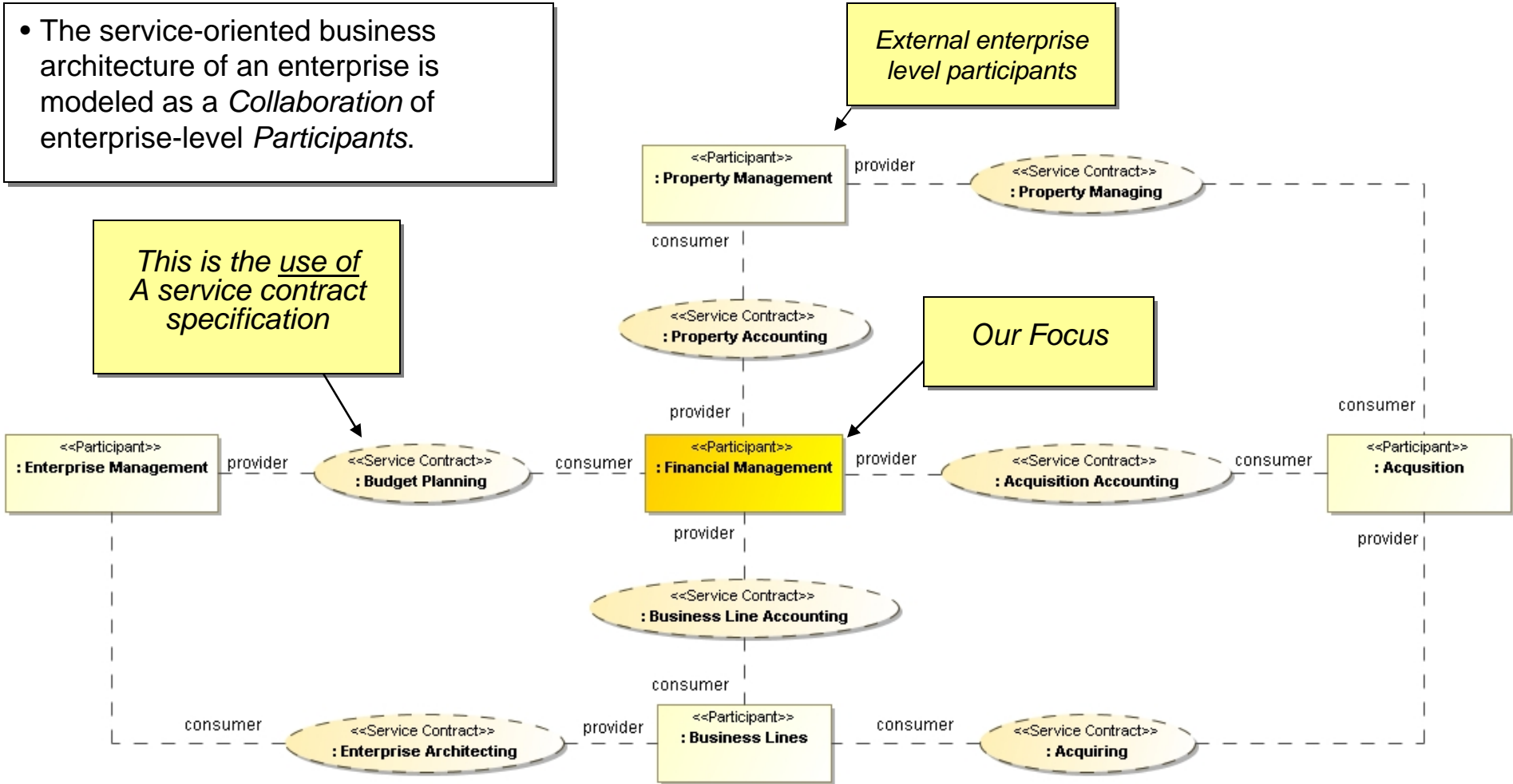
Financial Management Enterprise Context



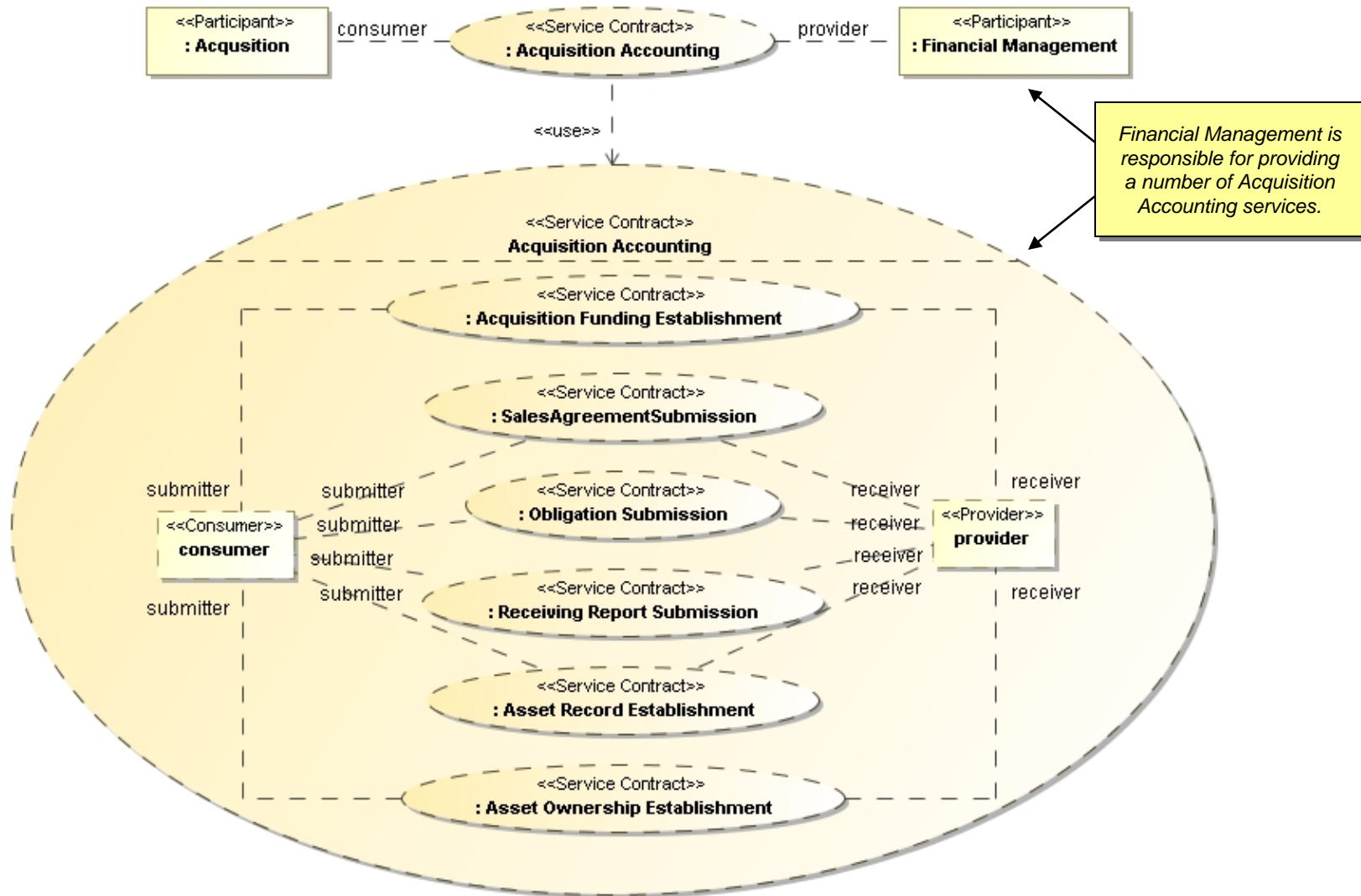
- The service-oriented business architecture of an enterprise is modeled as a *Collaboration* of enterprise-level *Participants*.

This is the use of A service contract specification

External enterprise level participants

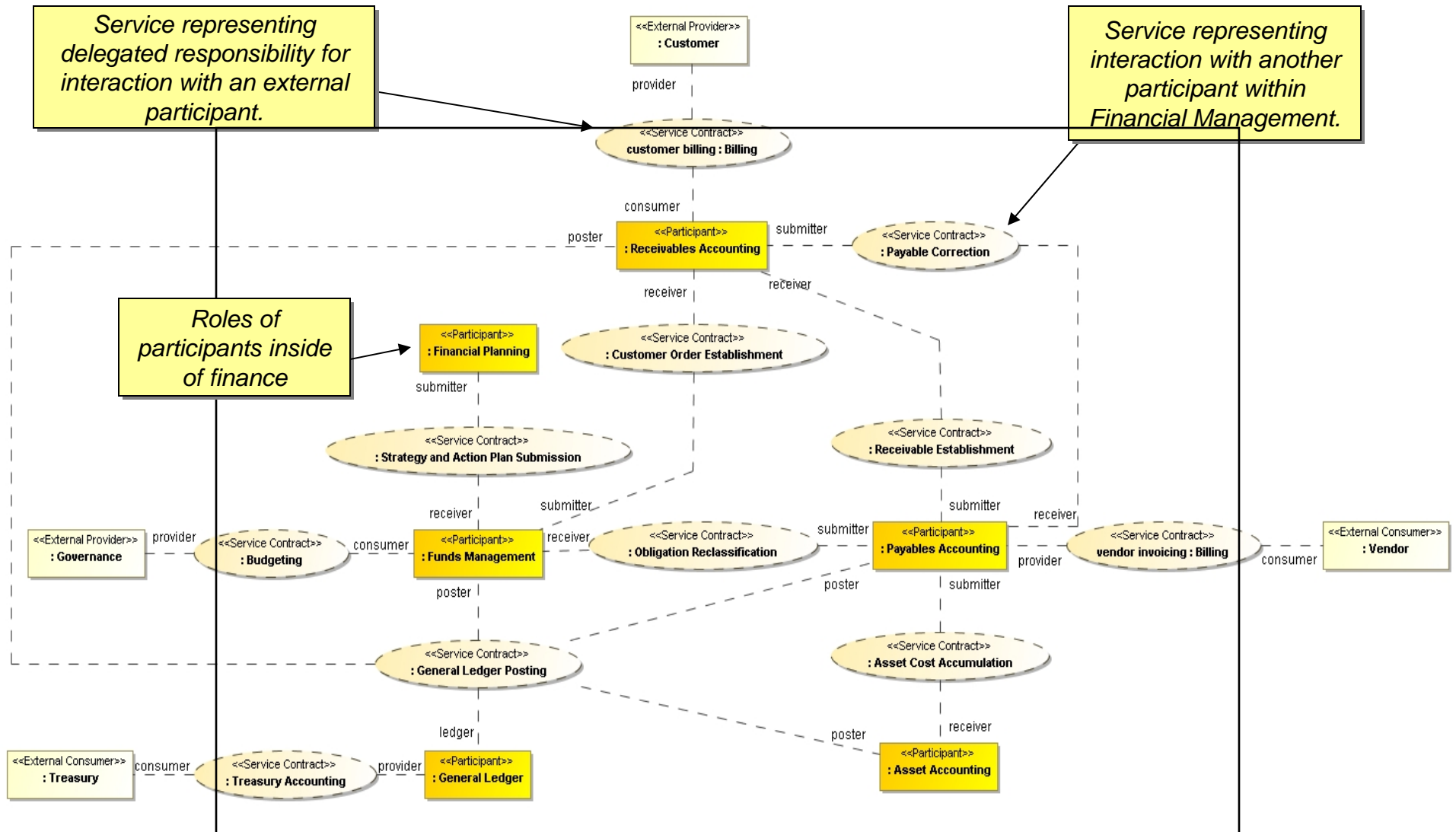


A Composite Service Contract





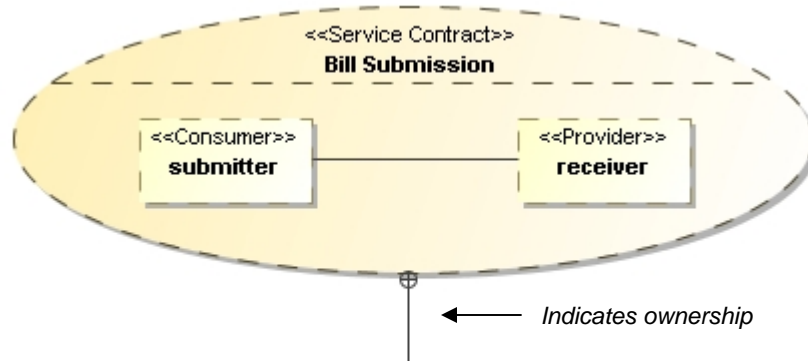
Inside Financial Management



Simple Bill Submission Service Contract



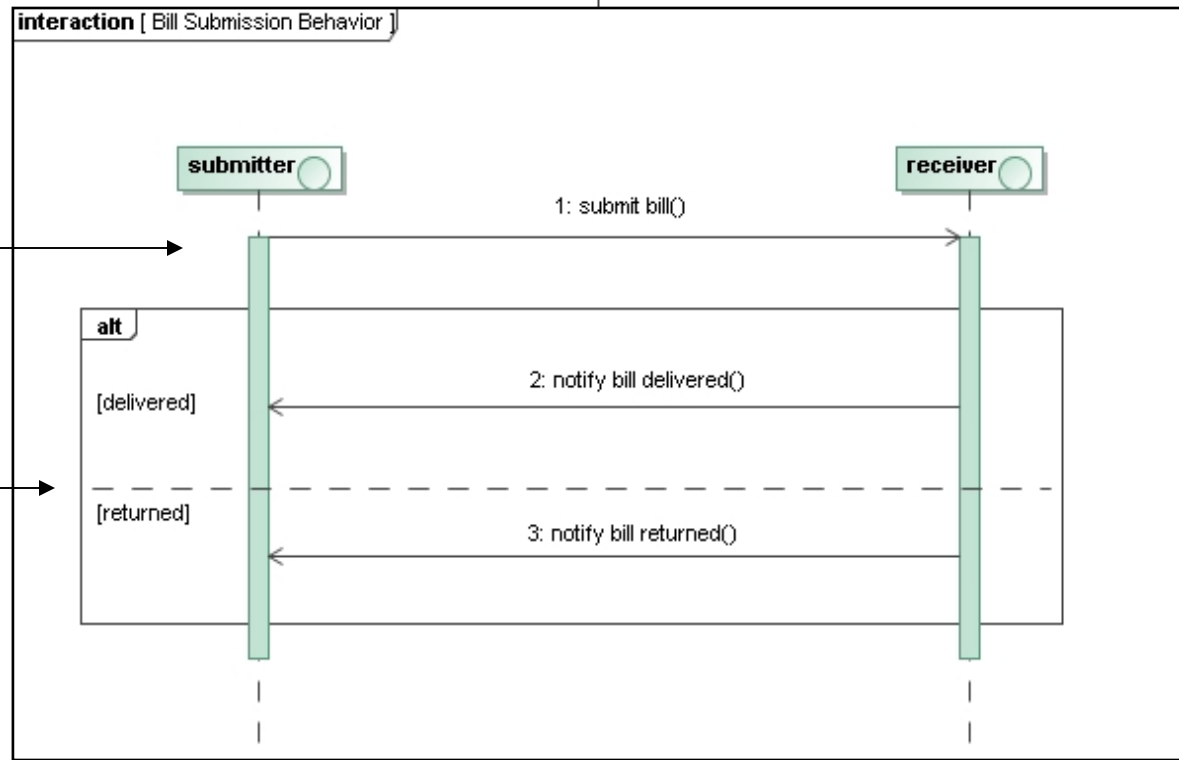
- A service contract is modeled as a *UML Collaboration*.
- The required conversation may be specified using an *Owned Behavior* (e.g., Interaction or Activity)



Note that, while one Participant requests the service and the other responds, information may flow both ways during the interaction.

First the submitter submits a bill to the receiver...

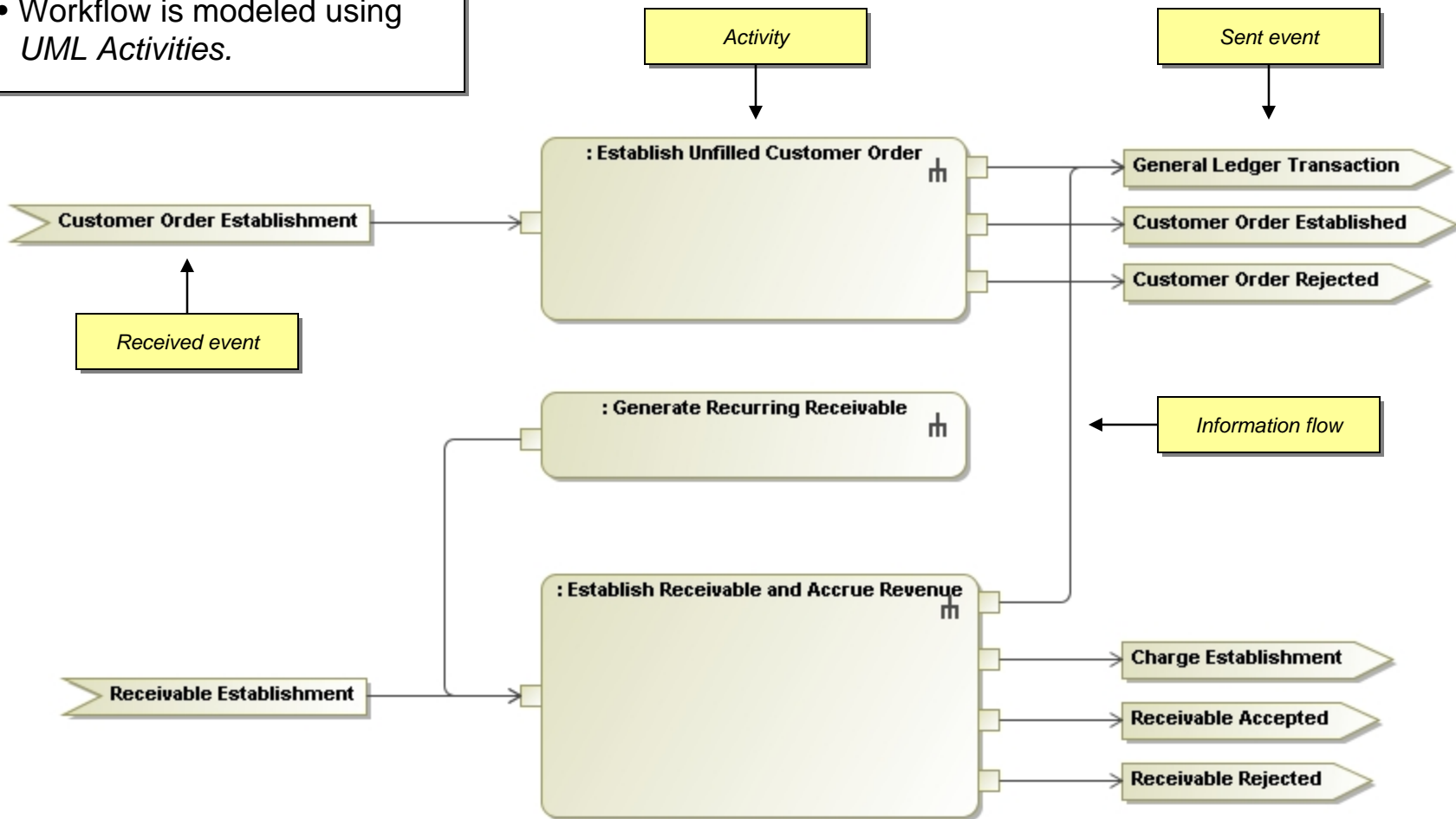
...then either the bill is successfully delivered or it is returned.



Receivables Management Activities



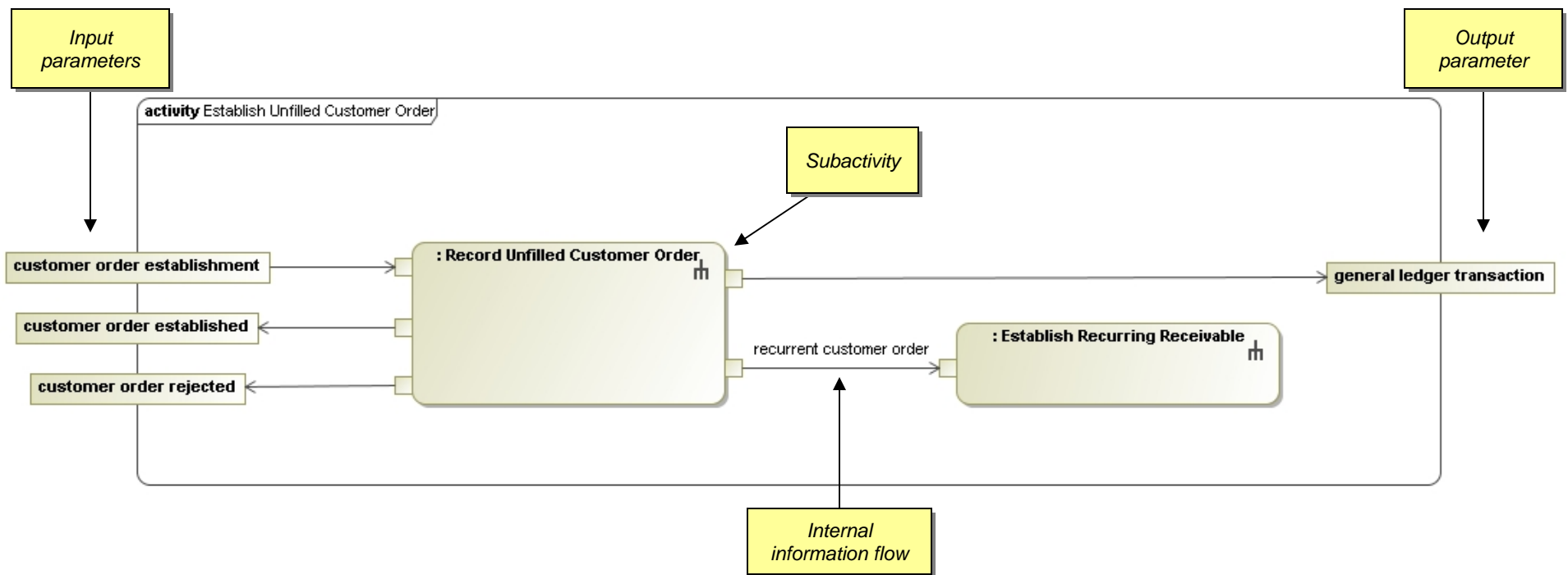
- Workflow is modeled using *UML Activities*.



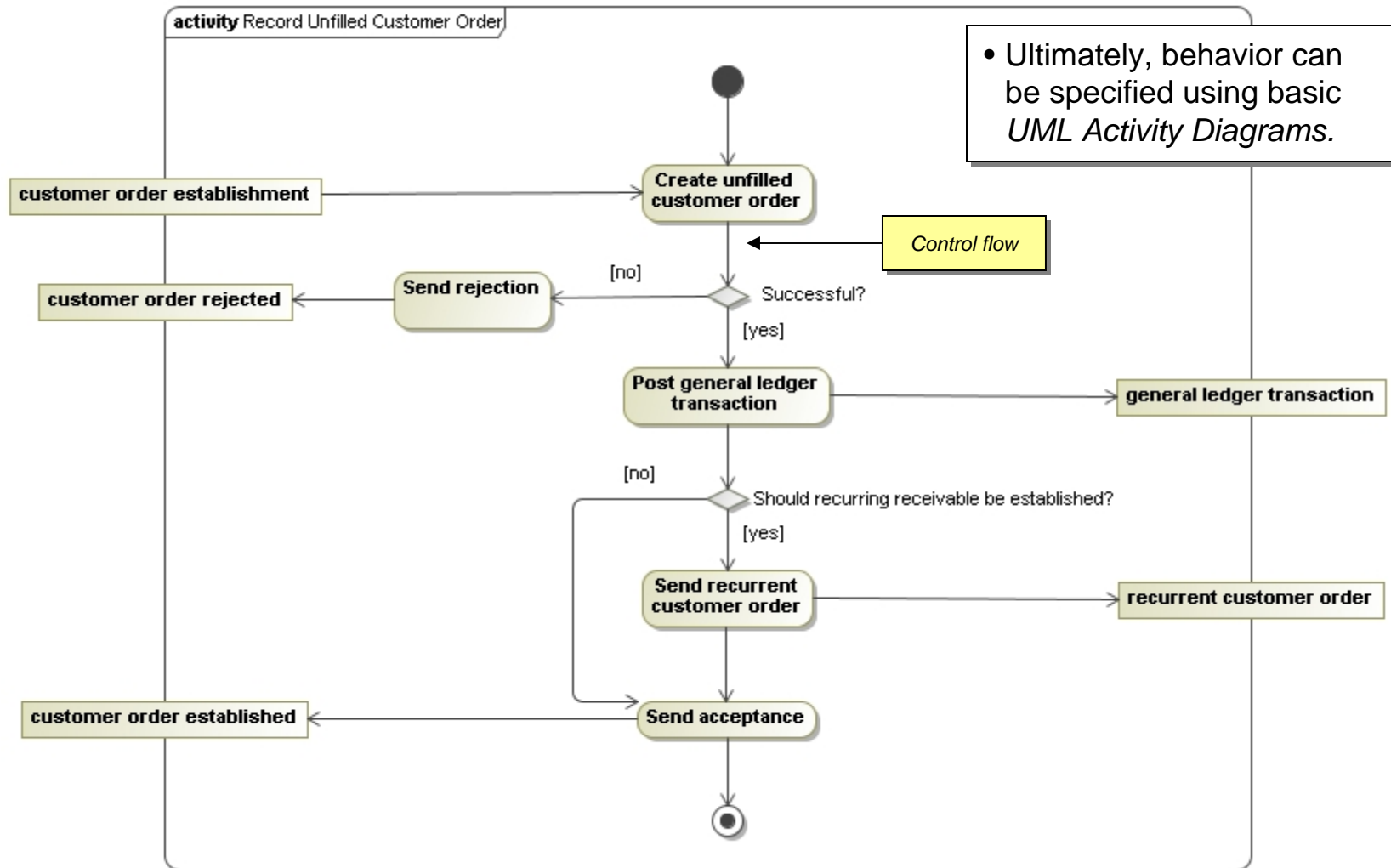
Establish Unfilled Customer Order Subactivities



- Complicated activities may be decomposed into subactivities.



Record Unfilled Customer Order Behavior



Record Unfilled Customer Order Requirements



- Detailed requirements and business rules can be documented for activities separately from the process flow.

Record Unfilled Customer Order

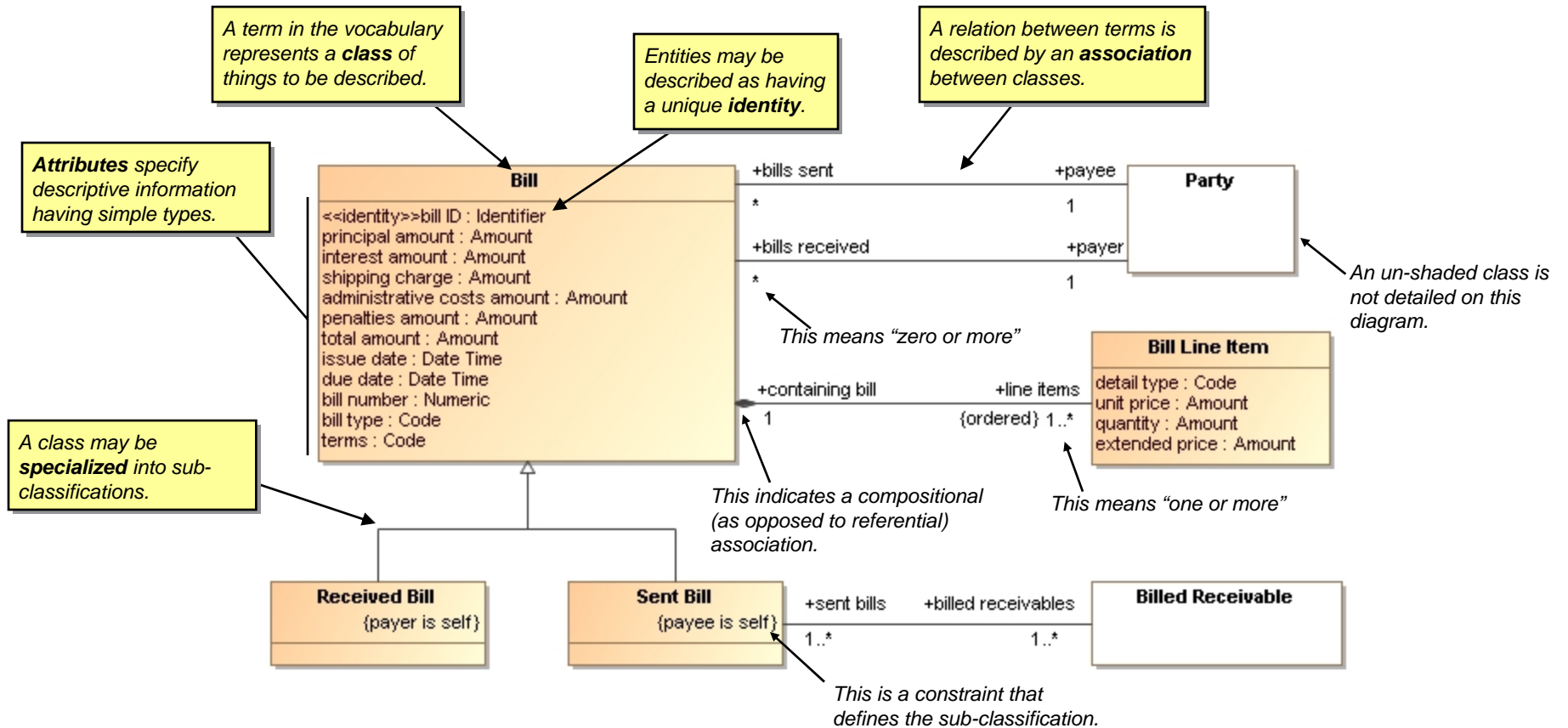
Description

- Record a new unfilled customer order, as established via a specific sales agreement.

Requirements

1. Generate general ledger transactions to increase Unfilled Customer Orders and decrease Anticipated Reimbursements.
2. If the Customer Order is against a Sales Agreement that requires recurring payments, establish a recurring receivable.
3. ...

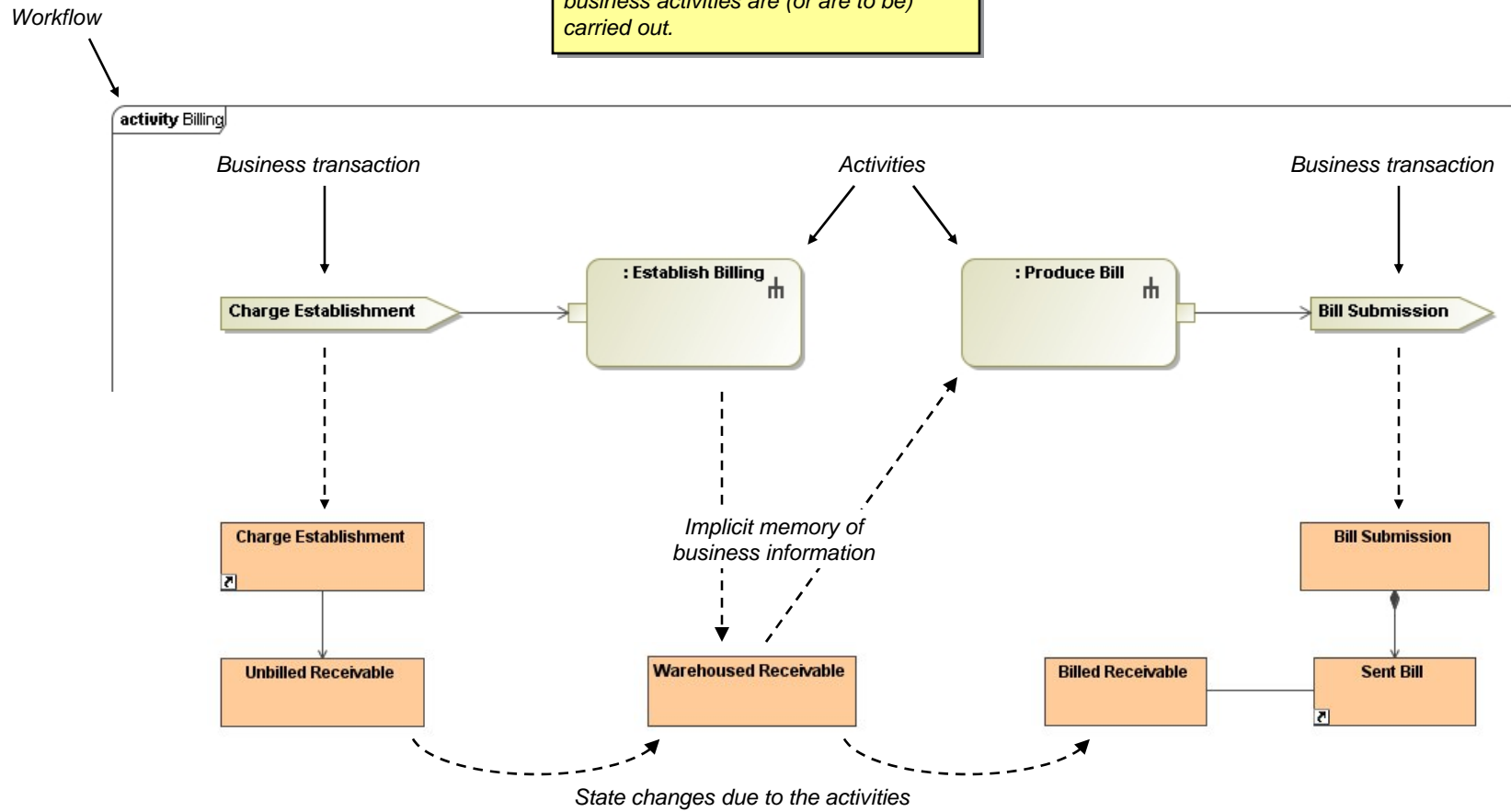
Information Model





Information Model: What Is It For?

The **process model** describes how business activities are (or are to be) carried out.



The **information model** details the vocabulary of the business entities and transactions used in the process model.

Summary

The CIM is a model of the business, not the information system

Producing the logical model

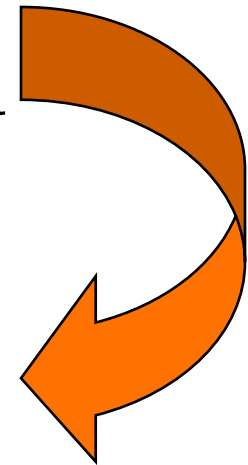


Business Concerns

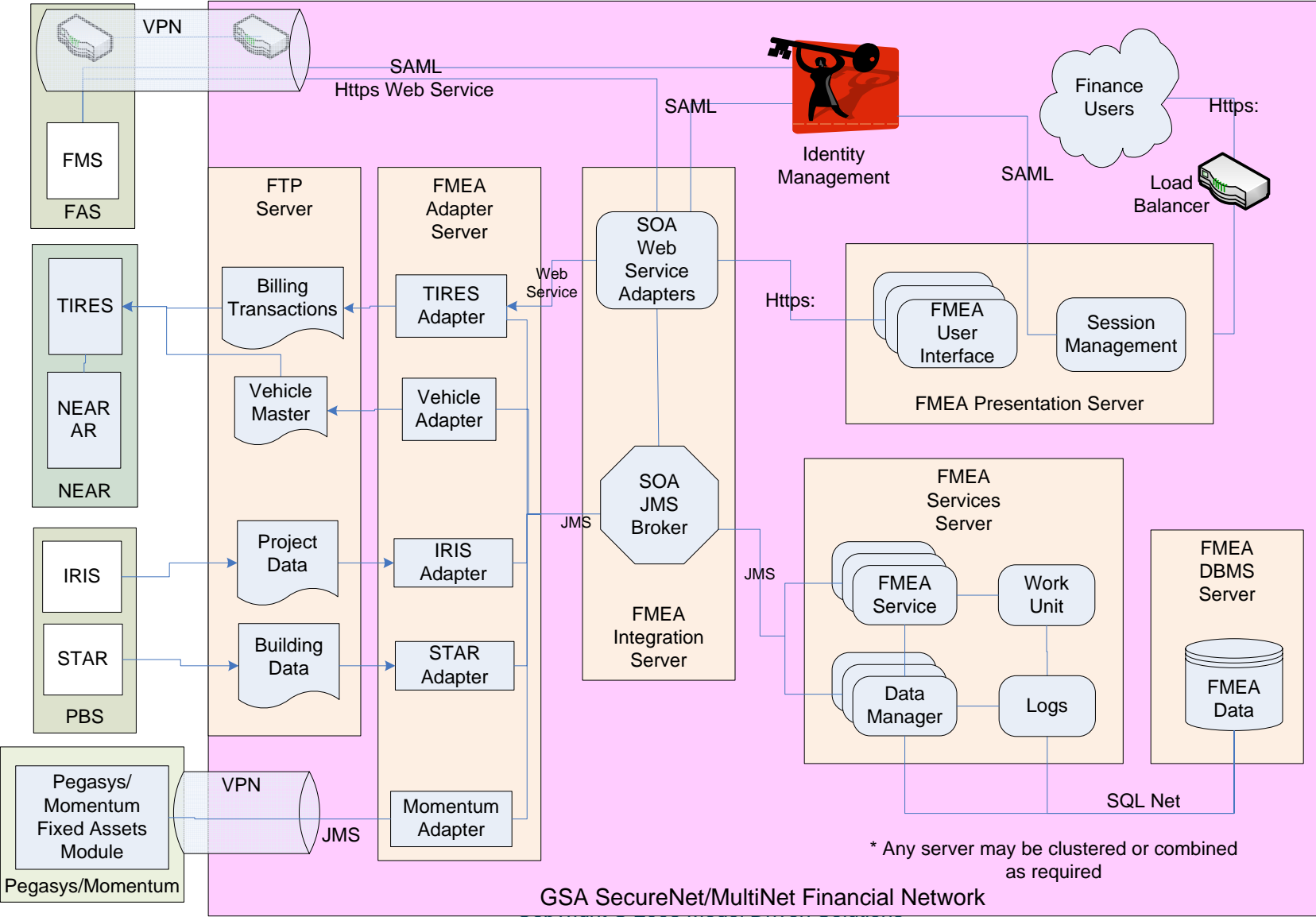
One GSA/FMEA Business Model
Business Services (e-SOA)
Roles, Collaborations & Interactions
Process & Information

Logical System Model
Technology Services (t-SOA),
Components
Interfaces, Messages & Data

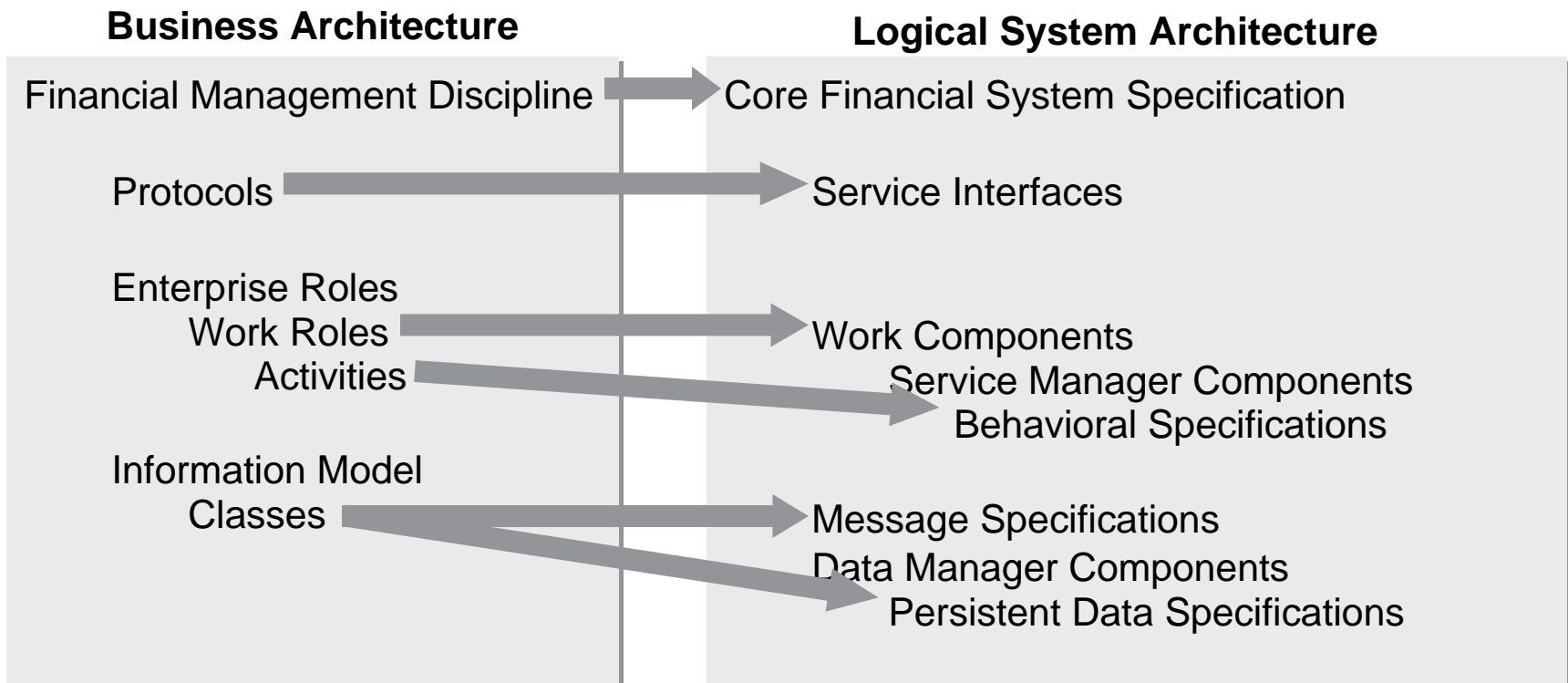
Technology Specification
JEE, JMS, Web Services
WSDL, BPEL, XML Schema



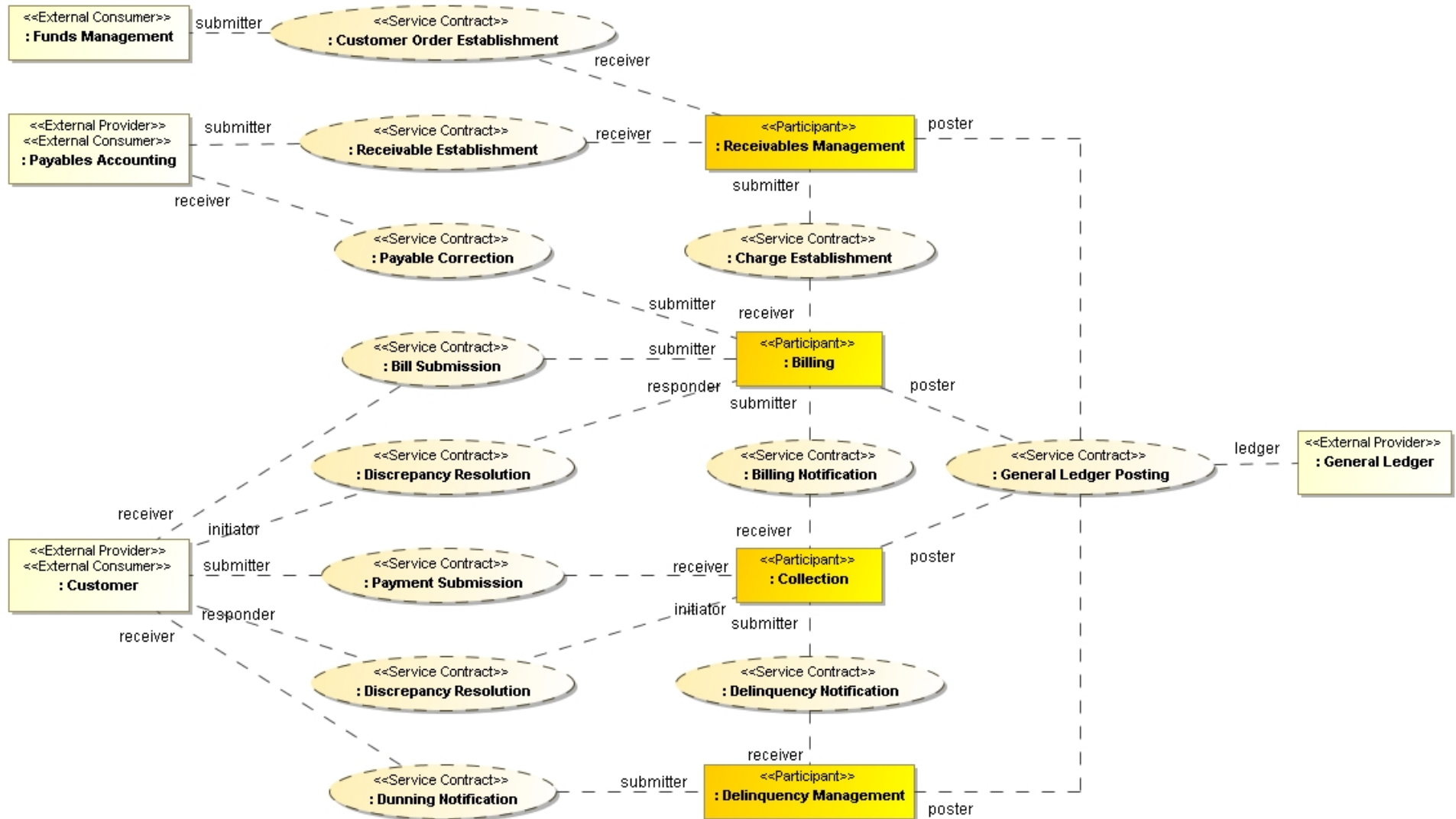
FMEA Systems Architecture (High Level)



From Business Architecture to System Architecture

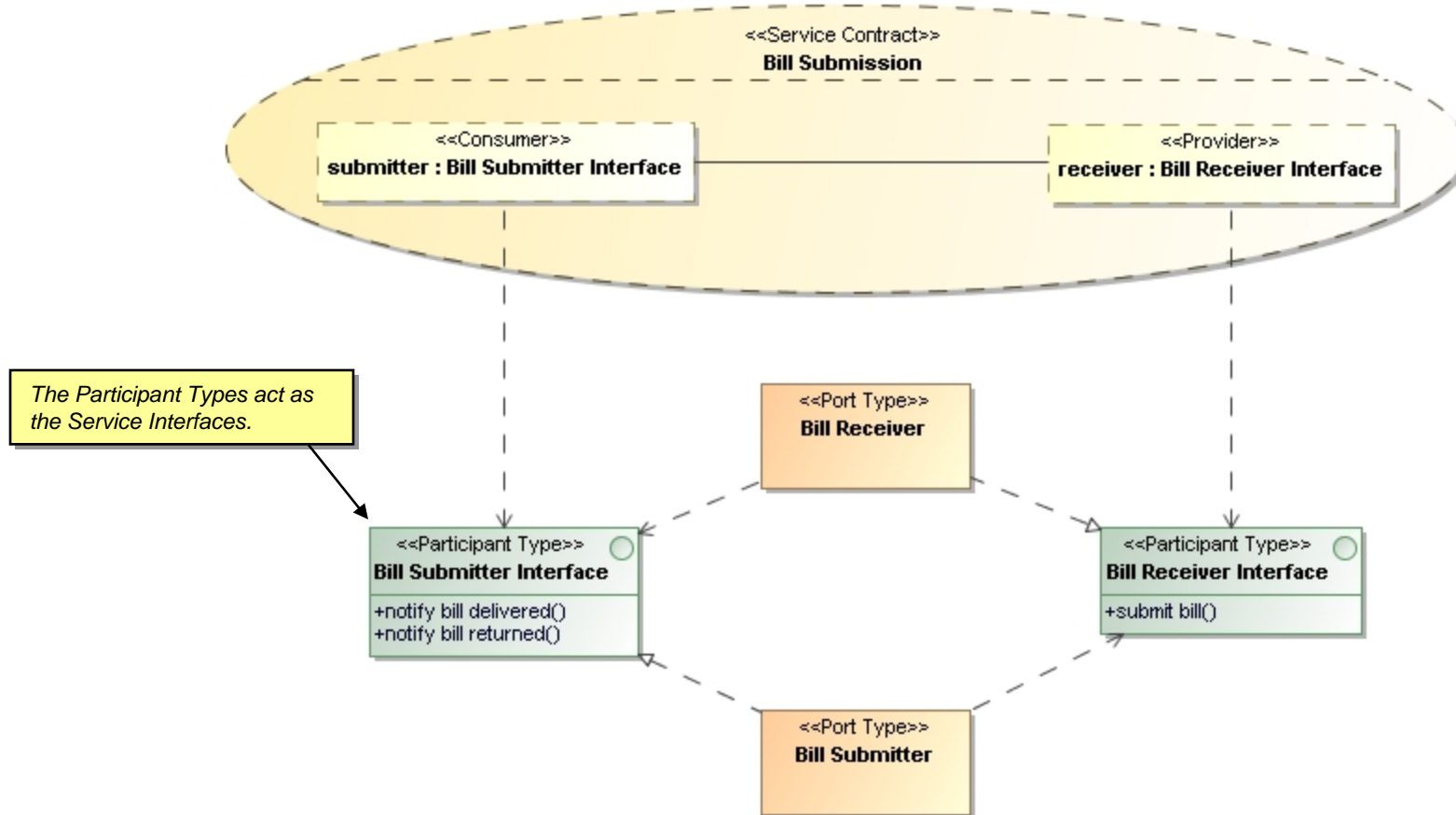


Receivables Accounting Business Architecture (from Business Model)

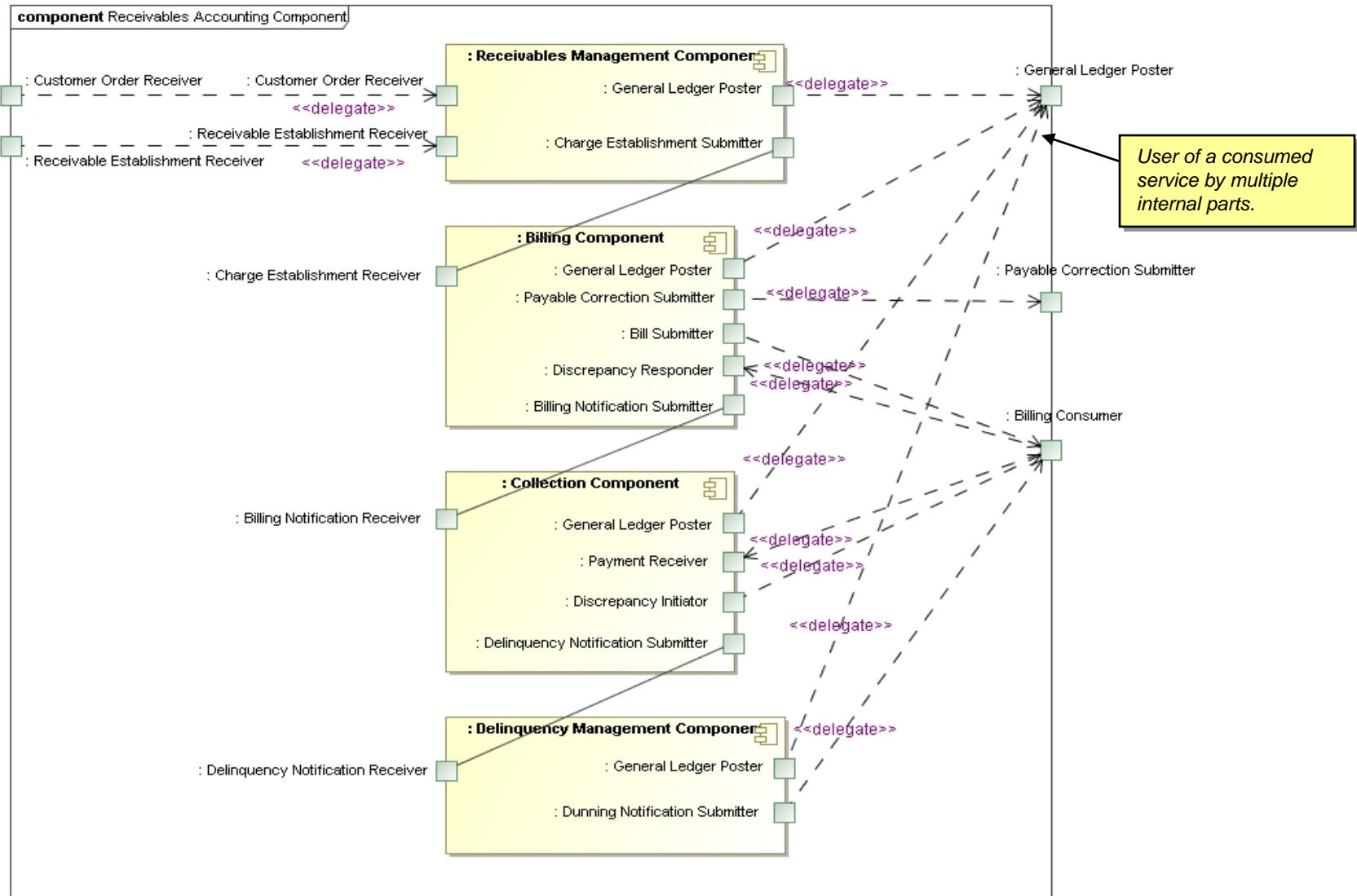




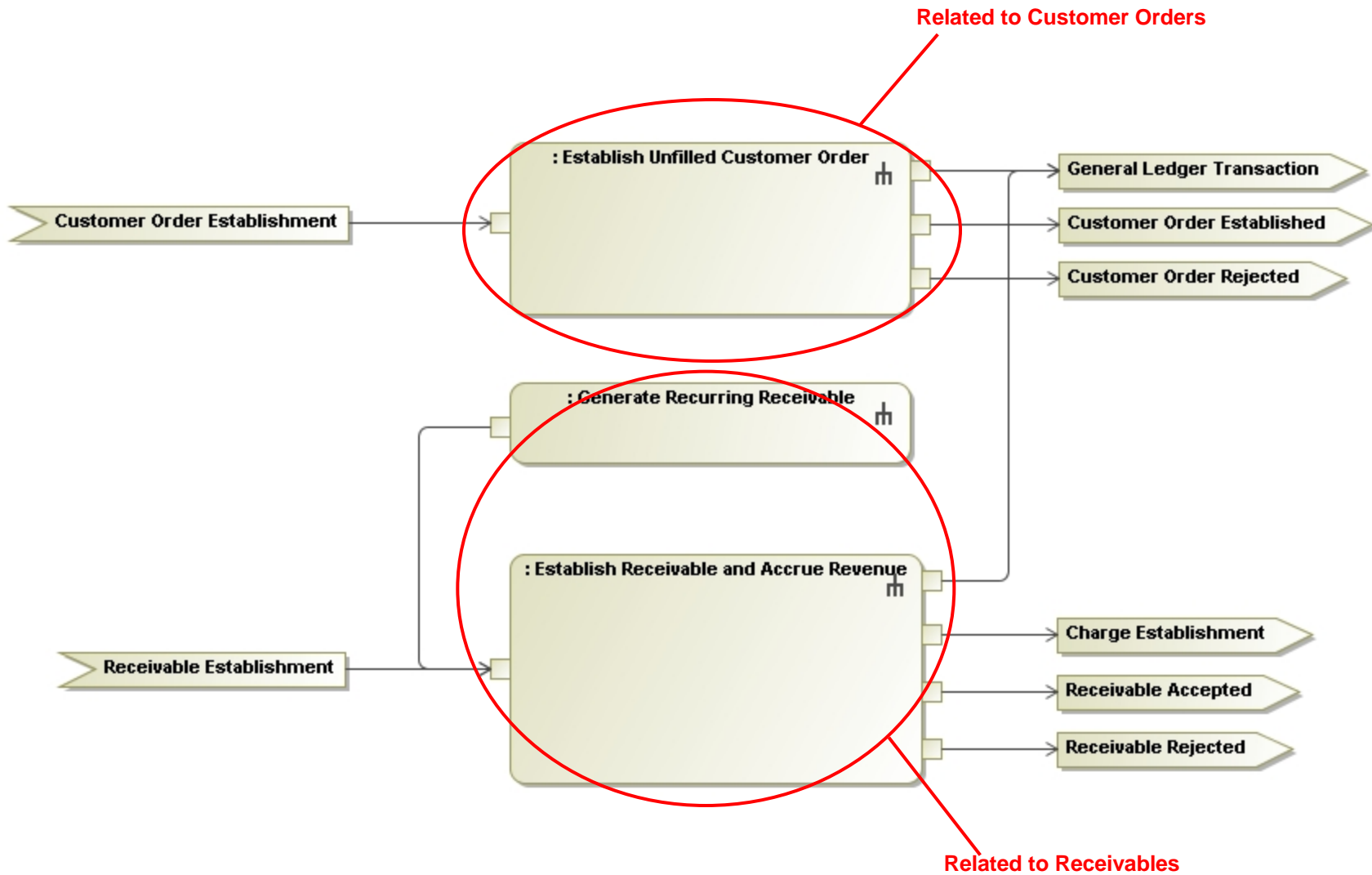
Port Types from Service Contracts



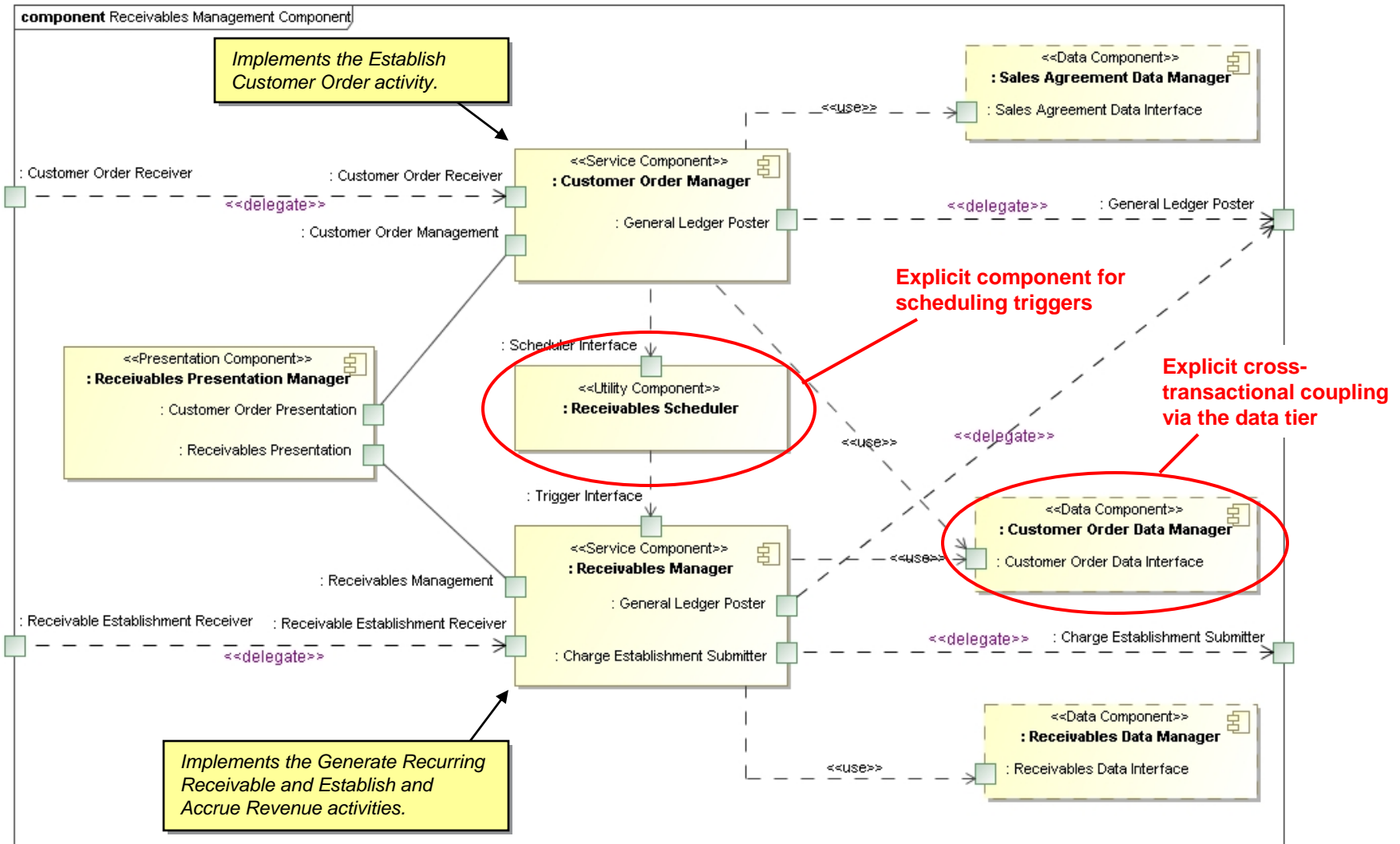
Receivables Accounting Component Architecture



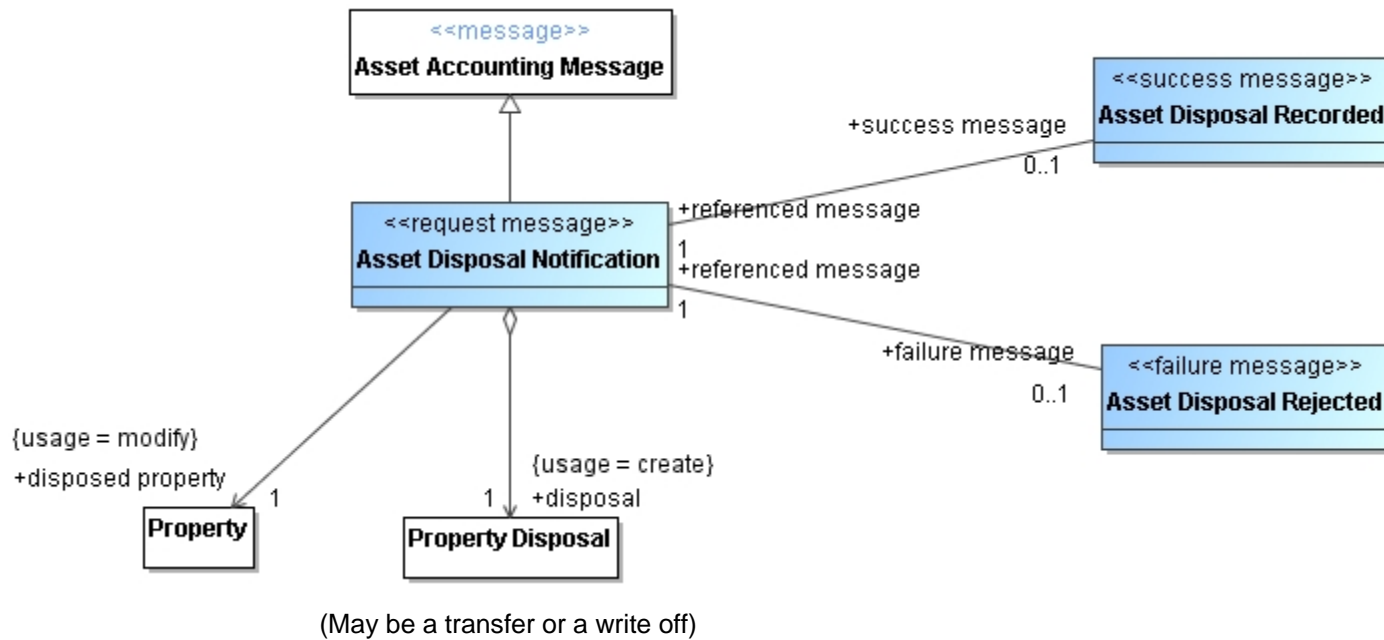
Receivables Management Activities (from Business Model)



Receivables Management Component Architecture

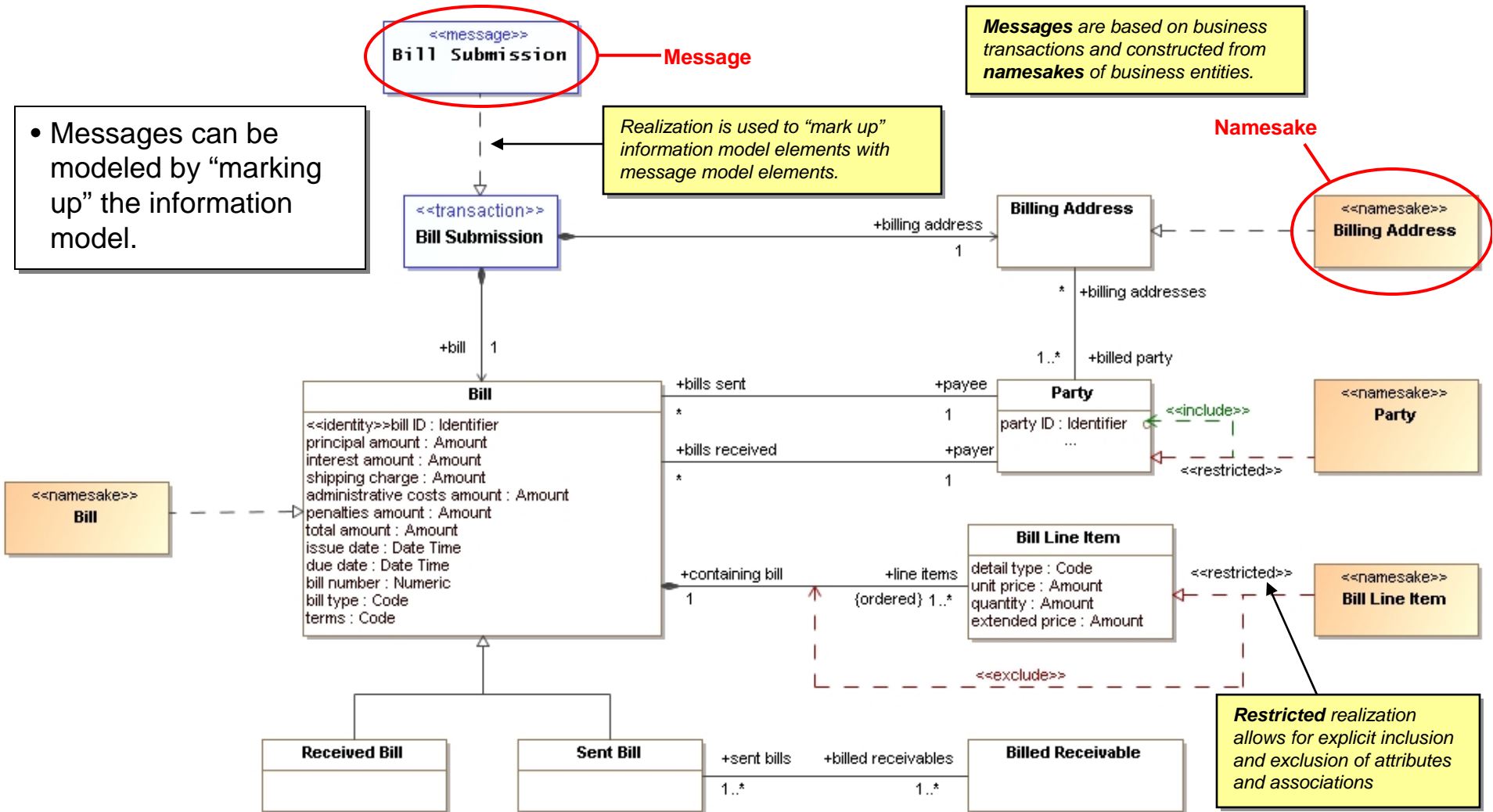


Messages – Transfer Information in Services





Example Transaction Message Model



Summary

The PIM is a model of the system and how it realizes the business requirements, but the technology decisions and details are abstracted out

Technology Architecture

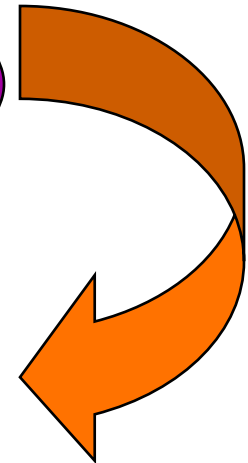


Business Concerns

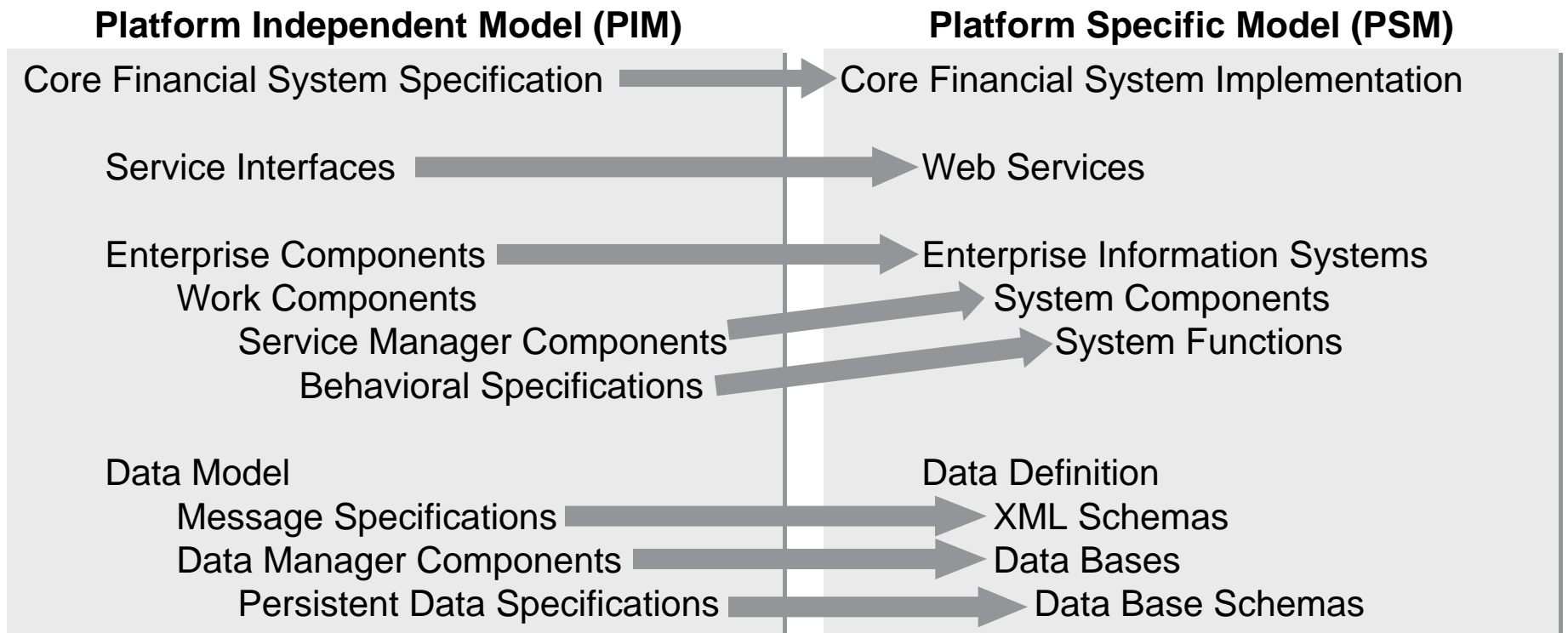
One GSA/FMEA Business Model
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Process & Information

Logical System Model
Technology Services (t-SOA),
Components
Interfaces, Messages & Data

Technology Specification
JEE, JMS, Web Services
WSDL, BPEL, XML Schema



Platform Specific Model



Example Web Services Generation



<<Participant Type>>
Bill Receiver Interface
+submit bill()

```
<wsdl:portType name="BillSubmission.BillSubmissionReceiverInterface">  
  <wsdl:operation name="submitBill">  
    <wsdl:input message="tns:BillSubmissionCluster"  
      name="billSubmission">  
    </wsdl:input>  
  </wsdl:operation>  
</wsdl:portType>
```

<<Participant Type>>
Bill Submitter Interface
+notify bill delivered()
+notify bill returned()

```
<wsdl:portType name="BillSubmission.BillSubmissionSubmitterInterface">  
  <wsdl:operation name="notifyBillDelivered">  
    <wsdl:input message="tns:BillDeliveredCluster"  
      name="billDelivered">  
    </wsdl:input>  
  </wsdl:operation>  
  <wsdl:operation name="notifyBillReturned">  
    <wsdl:input message="tns:BillReturnedCluster"  
      name="billReturned">  
    </wsdl:input>  
  </wsdl:operation>  
</wsdl:portType>
```

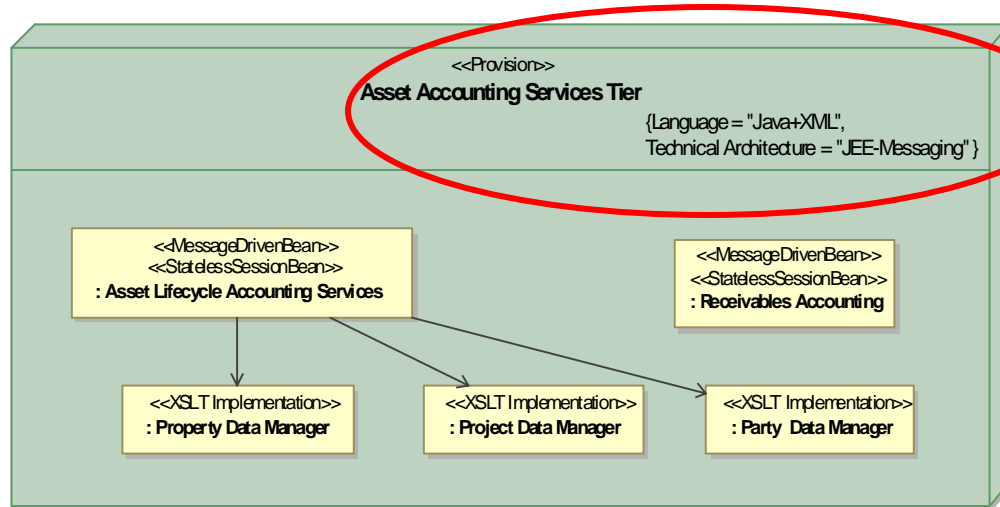
Example Transaction Message XML Document



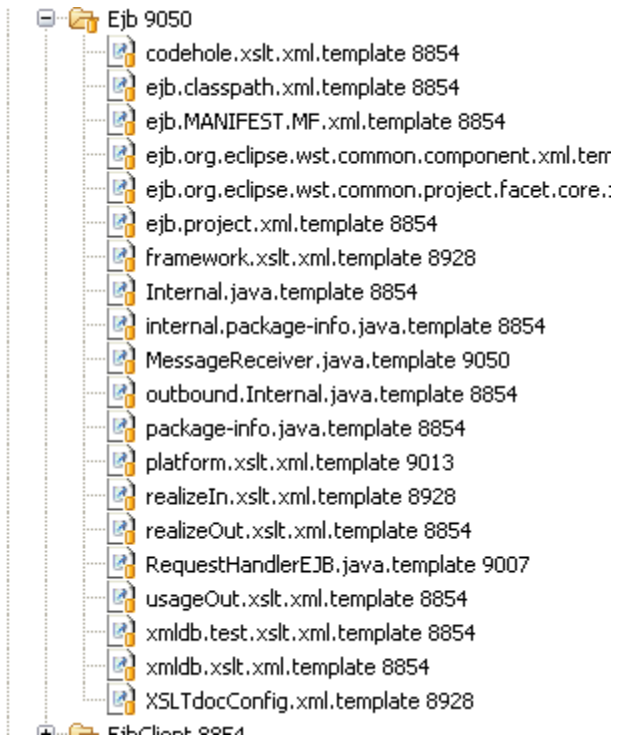
```
<BillSubmissionCluster>
  <BusinessTransaction>
    <transactionID> ... </transactionID>
  </BusinessTransaction>
  <BillSubmission>
    <bill>
      <Bill>
        <billID> ... </billID>
        <principleAmount> ... </principleAmount>
        ...
        <payer>
          <Party>
            <partyID> ... </customerID>
          </Party>
        </payer>
        ...
        <lineItems>
          ...
        </lineItems>
      </Bill>
    </bill>
    <billingAddress>
      <BillingAddressCluster>
        <Address> ... </Address>
        <BillingAddress> ... </BillingAddress>
      </BillingAddressCluster>
    </billingAddress>
  </BillSubmission>
</BillSubmissionCluster>
```



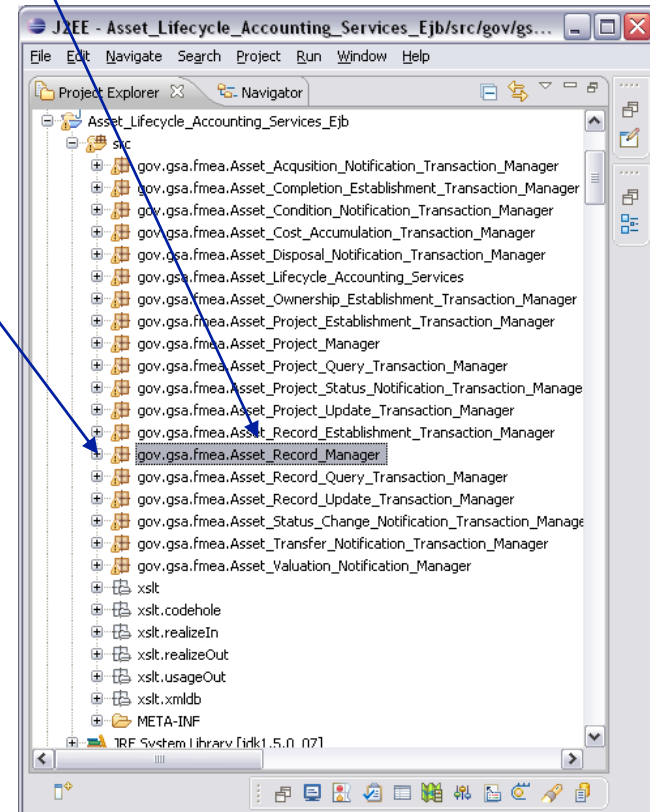
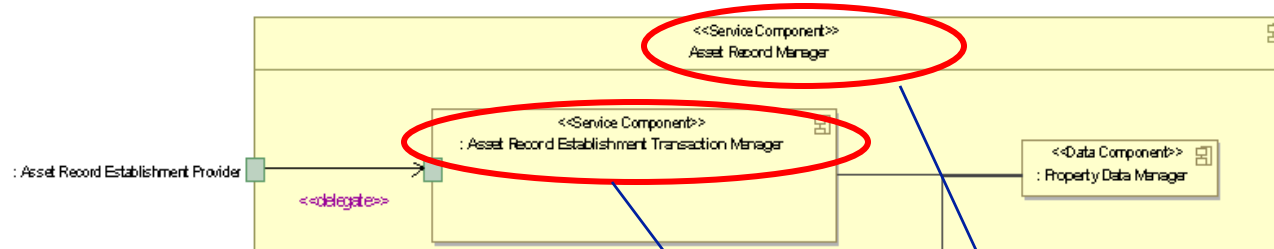
Putting it all together



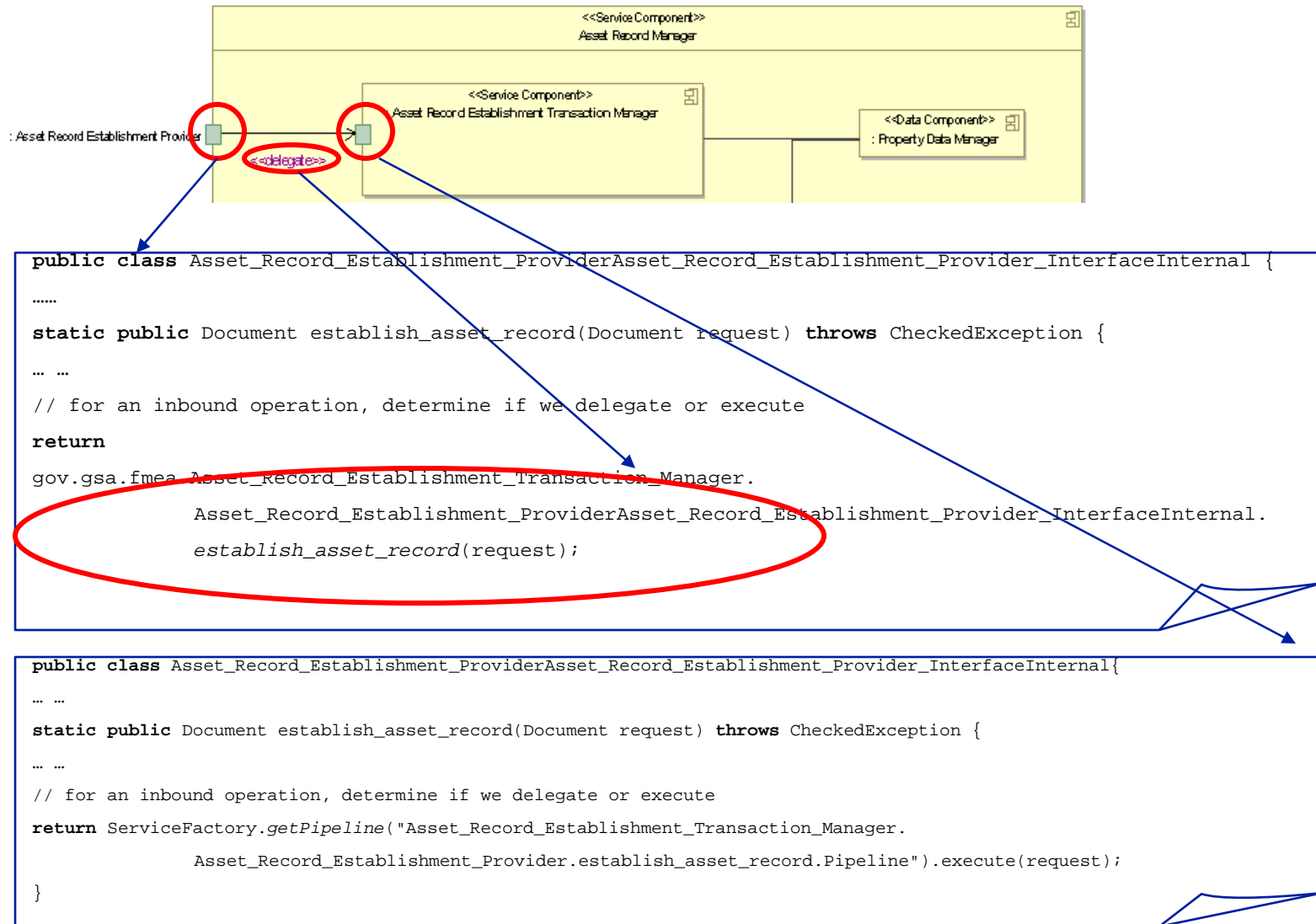
```
<provisioningContext name="service"...>
    <projectRef folder="EjbClient" />
    <projectRef folder="AppClient" />
    <projectRef folder="Ejb" />
    <projectRef folder="ear" />
    <projectRef folder="JbossConfig" />
</provisioningContext>
```



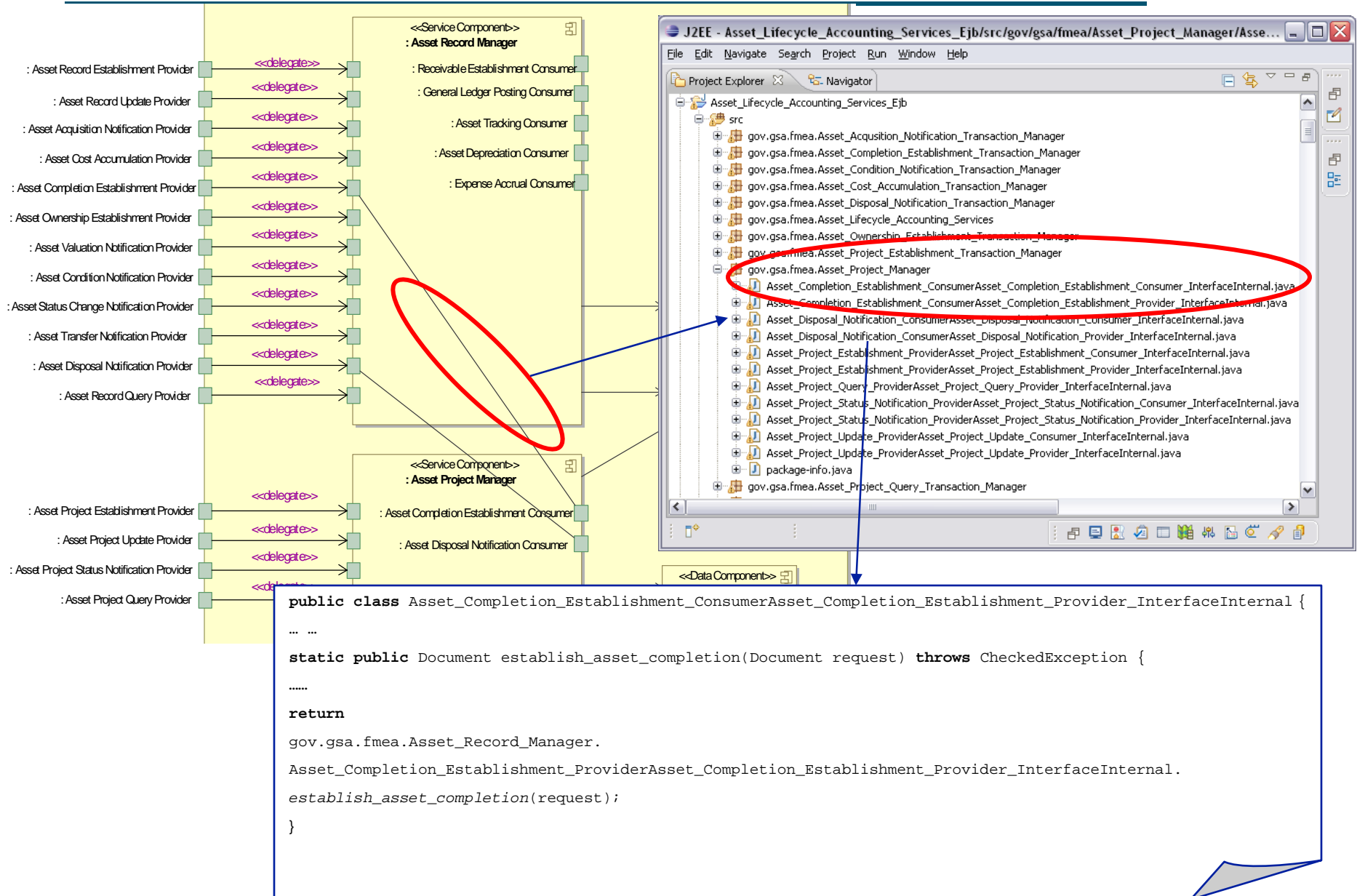
Putting it all together



Putting it all together



Putting it all together



Putting it all together



s_Notification_Transaction_Manager.Asset_Project_Status_Notification_Provider.notify_asset_project_status..xslt

h: send results to outgoing operations-->

it="mdf:Asset_Project_Status_Notification_Transaction_Manager.Asset_Completion_Establishment_Consumer.establish_asset_completion.UsageOut.codehole(\$chan

Asset_Project_Status_Notification_Transaction_Manager.Asset_Completion_Establishment_Consumer.establish_asset_completion..xslt

```

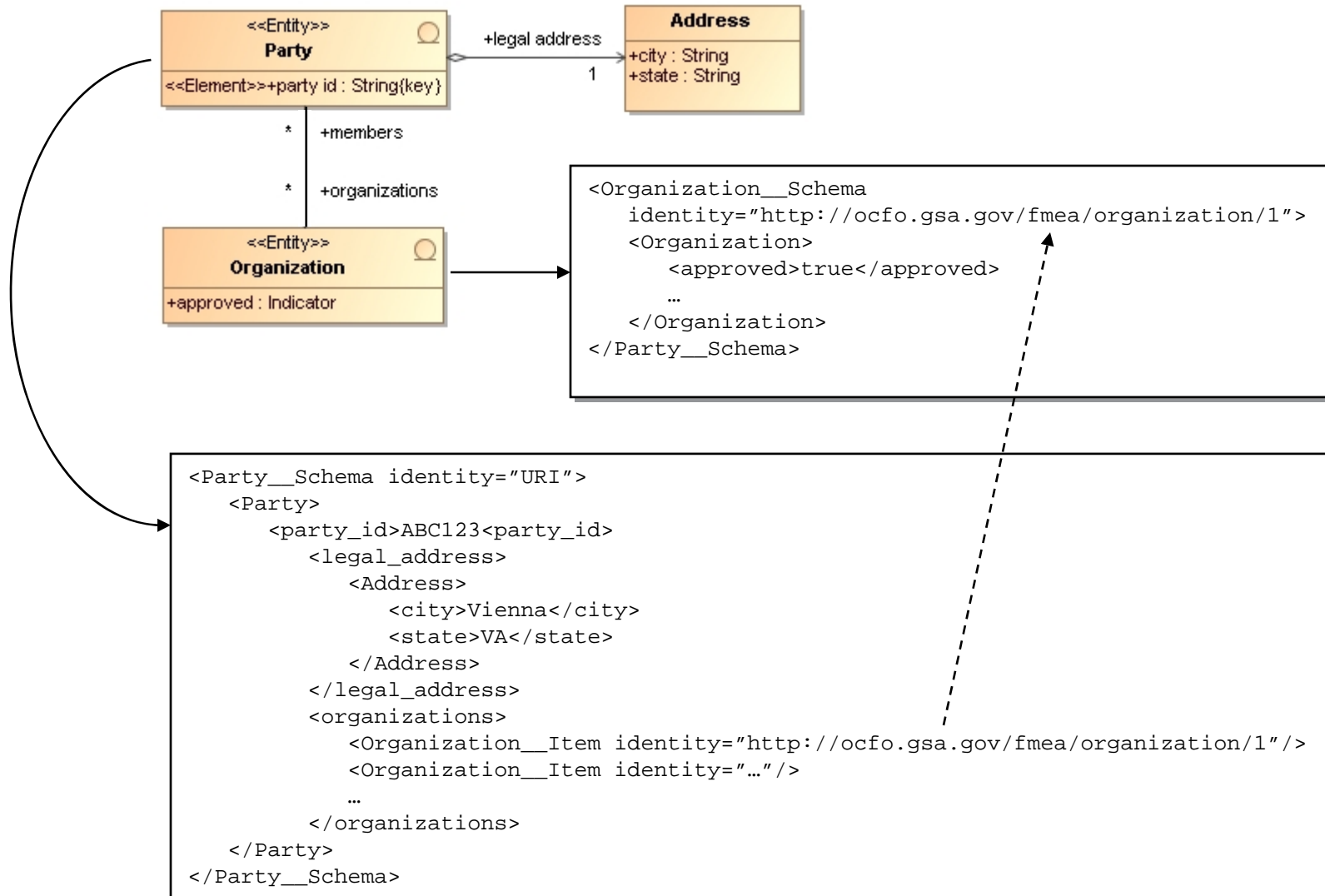
... ..
<xsl:function name="mdf:Asset_Project_Status_Notification_Transaction_Manager.Asset_Completion_Establishment_Consumer.establish_asset_completion"
  as="node() ?">
  <xsl:param name="documentFragment" as="node() ?"/>
  <xsl:variable name="document.out">
    <xsl:apply-templates select="$documentFragment" mode="mdf.schema.copy">
      <xsl:with-param name="namespace"
        select="'http://www.modeldriven.org/xsd/FMEA_Asset_Accounting_Implementation_Model.uml/Asset_Completion_Establishment'"
      />
    </xsl:apply-templates>
  </xsl:variable>
  <xsl:sequence select="Asset_Completion_Establishment_ConsumerAsset_Completion_Establishment_Provider_InterfaceInternal:establish_asset_comp"
  </xsl:sequence>
</xsl:function>

```

... ..

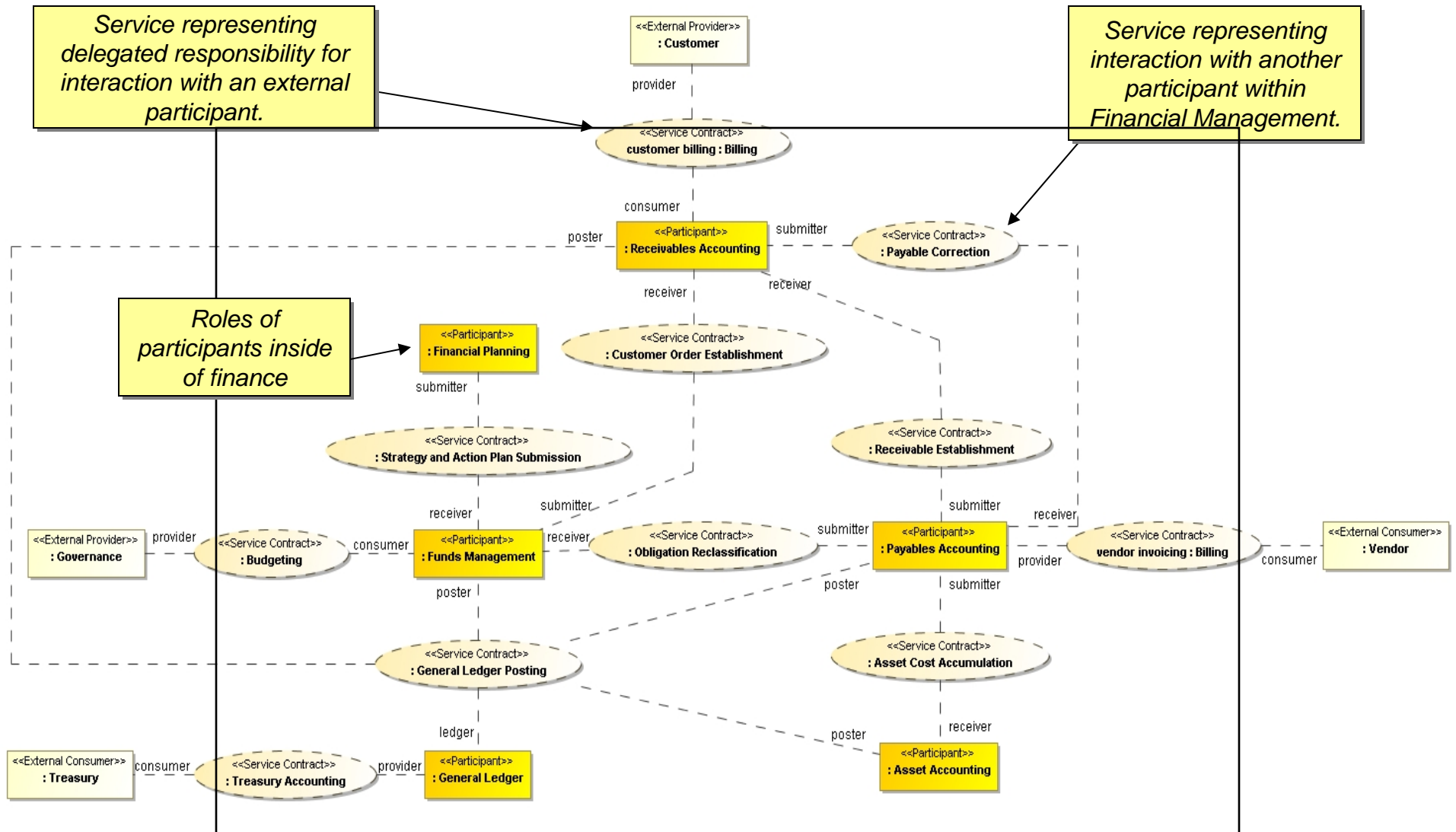


Default Mapping – Classes

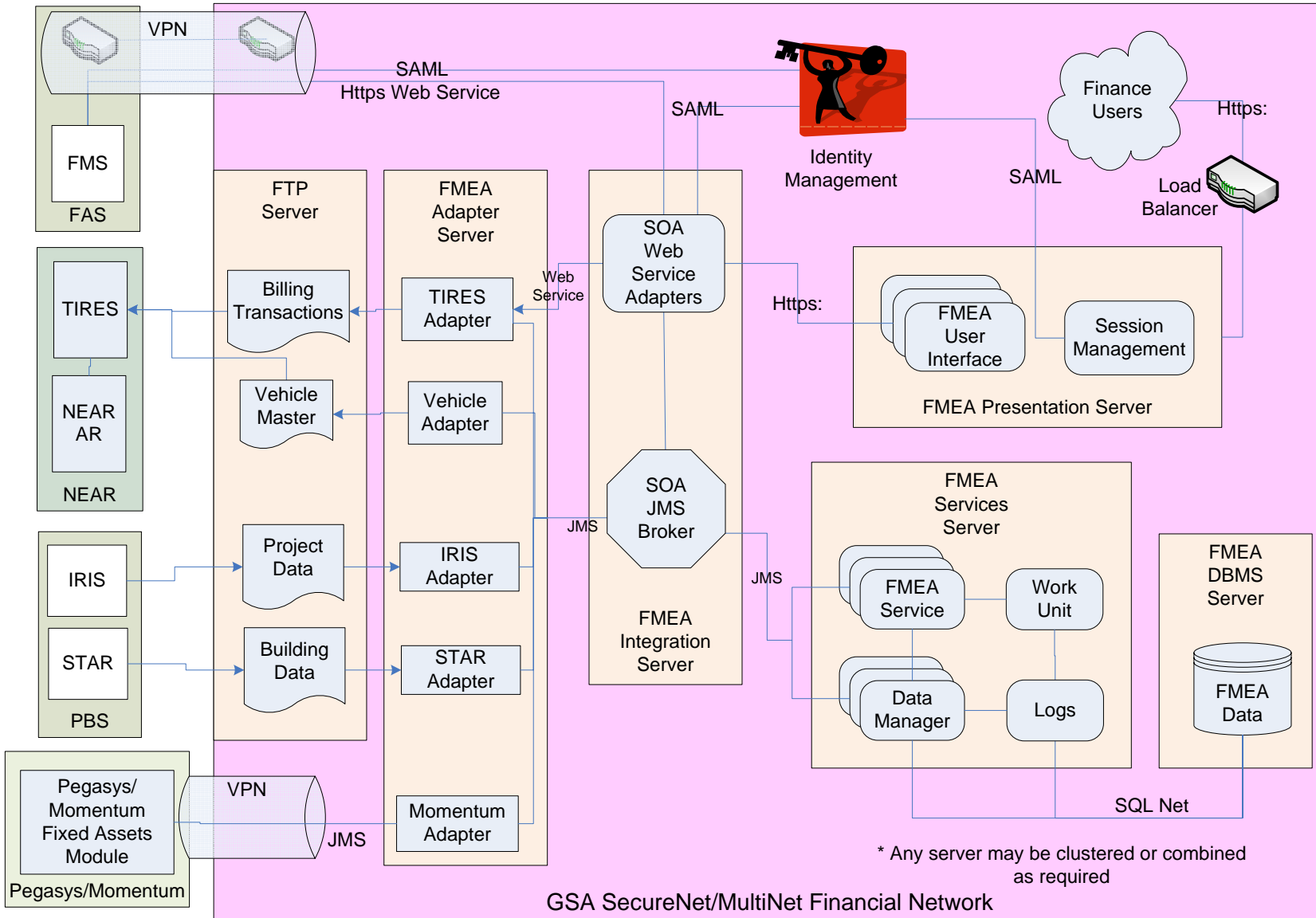




End result – this executes



On this infrastructure



Late breaking news



- 2/3 of the way through this process, JSA decides to make a commitment to JBI on Sun Glassfish
- For 10% for funds, the same application is provisioned to a new technical architecture
- Change takes about 6 weeks, now components can be deployed to either infrastructure with no change.
- Most of the time is spent just debugging glassfish
- How would this change have been possible without MDA?

Conclusion



- FMEA is a general architecture of the federal financial services domain, done for GSA by Model Driven Solutions.
- It supports both internal GSA needs as well as the “line of business”.
- It uses MDA, SOA and BPM to provide a business centric architecture, drilling down to technology models.
- Artifacts can be generated for model based acquisition, the FEA, testing, service interfaces, data management, workflow and components.
- FMEA is entering the next phase of acquisition and implementation.
- **All assets to produce this application are being donated to ModelDriven.org as open source.**